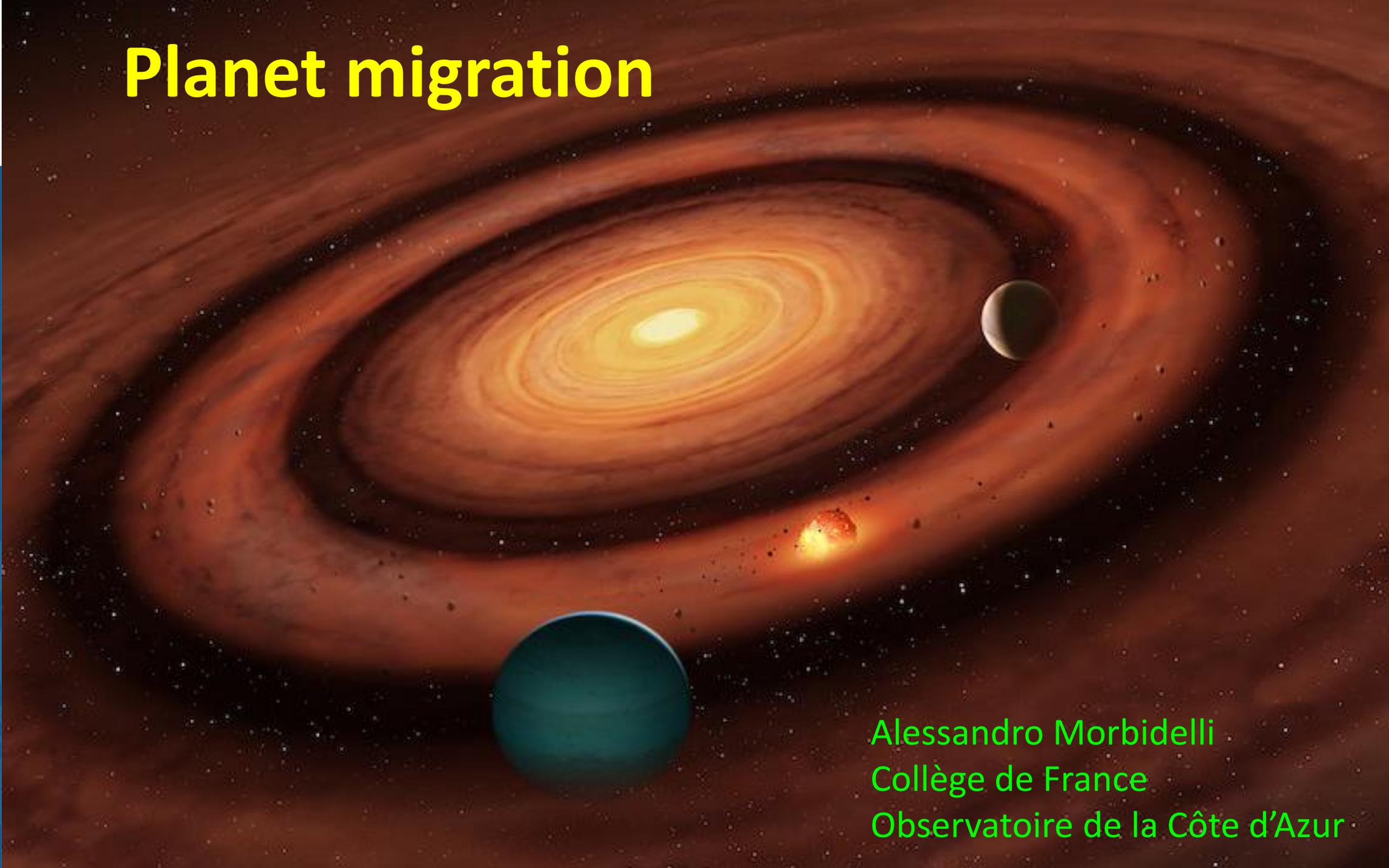




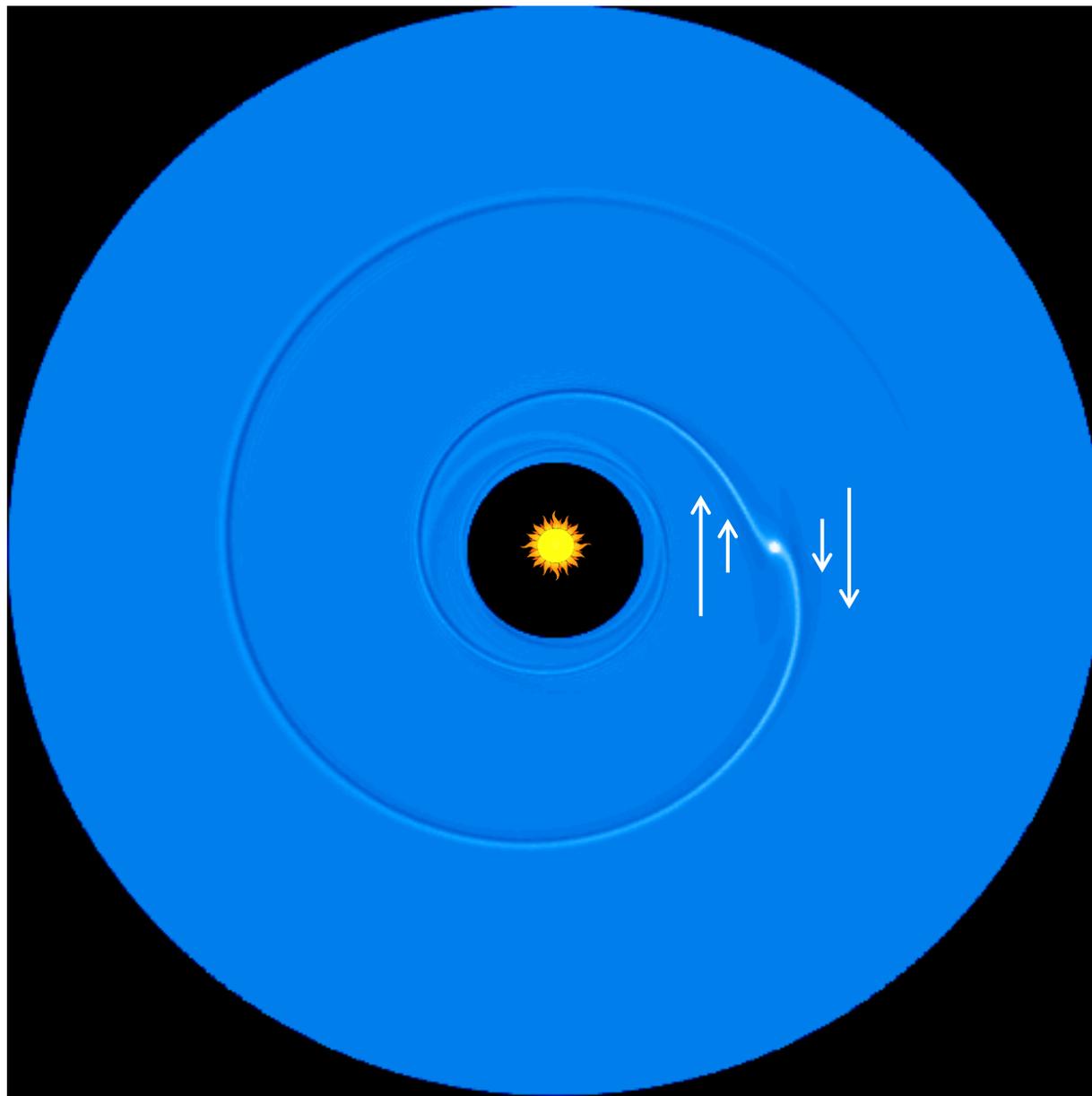
Planet migration



Alessandro Morbidelli
Collège de France
Observatoire de la Côte d'Azur

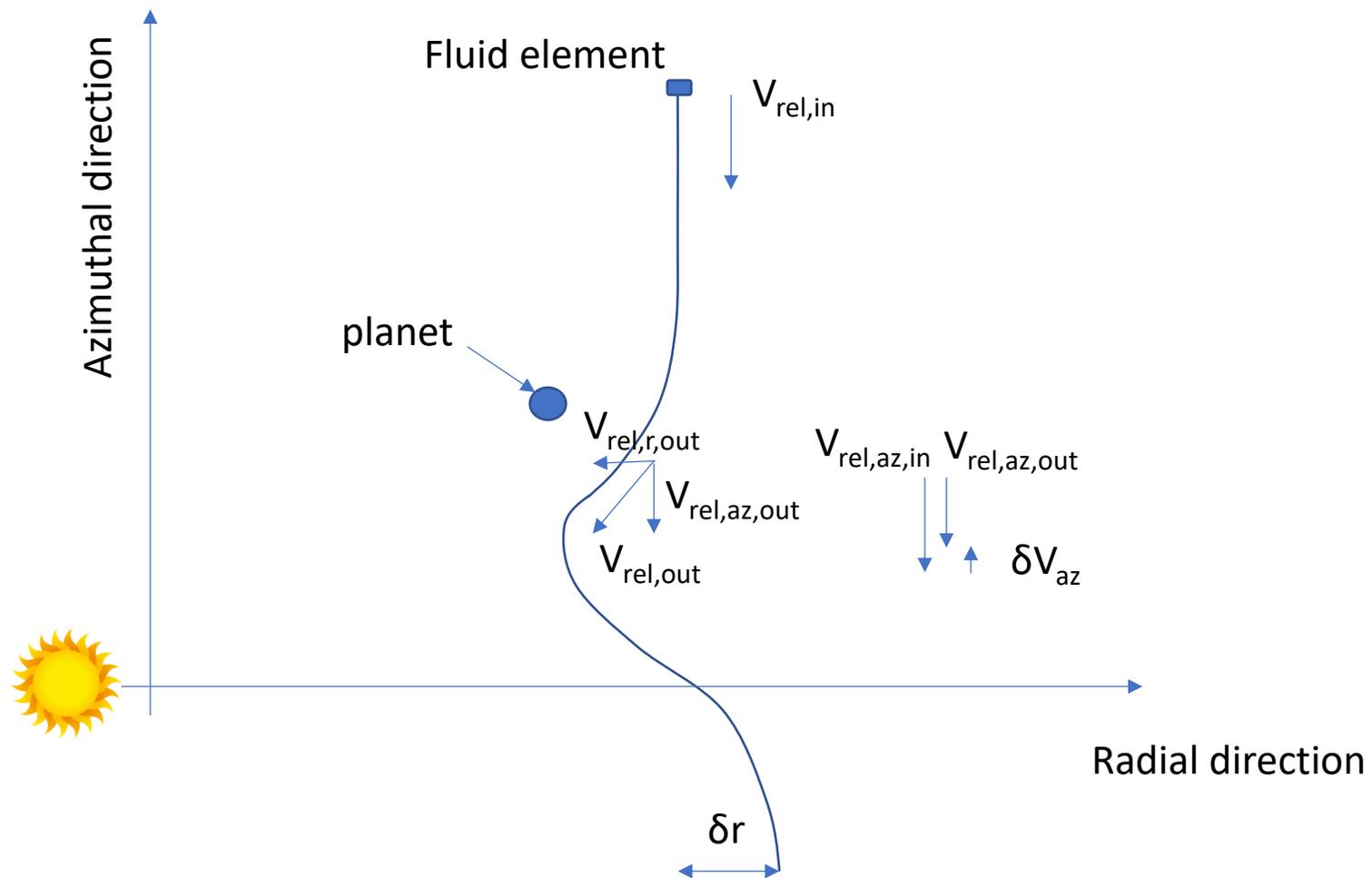


A planet embedded in a gas disk – Generation of a spiral density wave





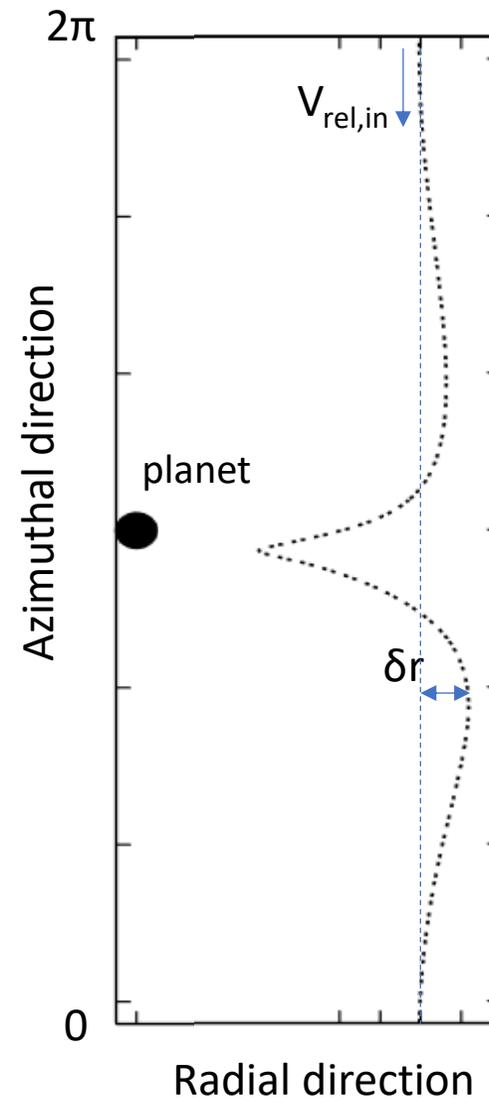
Formation of the spiral wave





Formation of the spiral wave

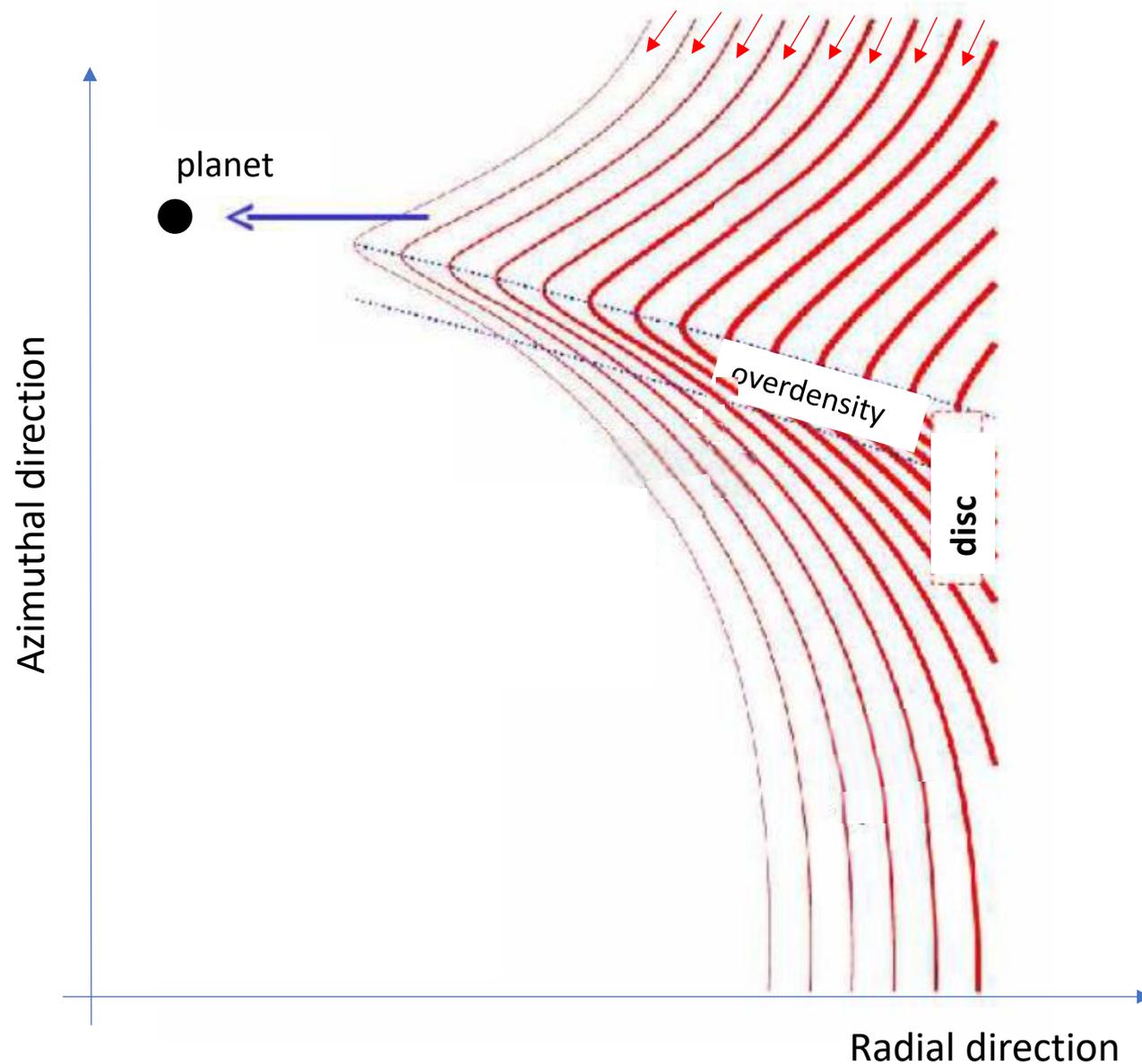
Hydro-dynamical simulation of a streamline, in a frame corotating with the planet





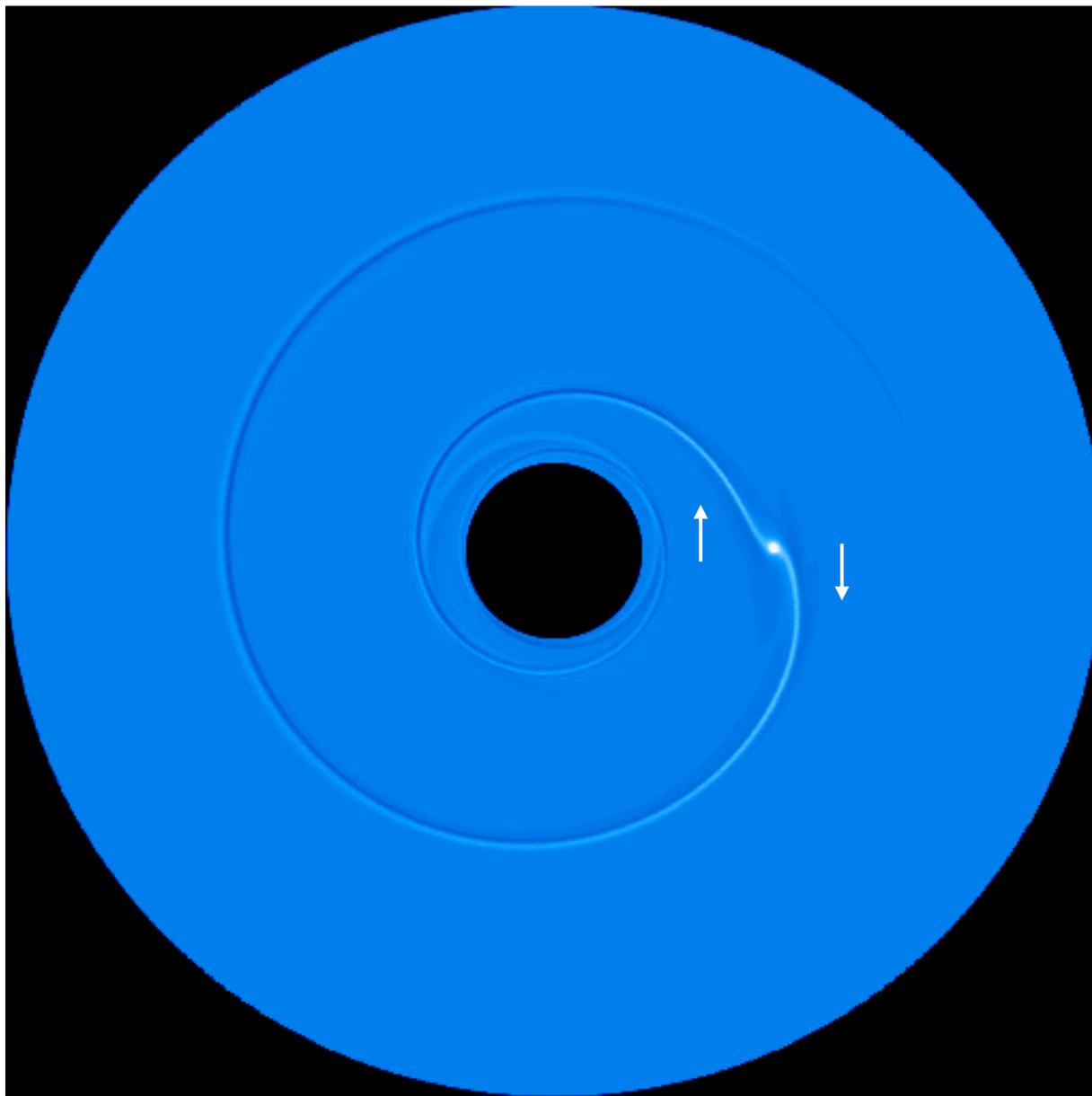
Formation of the spiral wave

The deflection of the streamlines due to the planet encounter generates a density perturbation that propagates radially as a pressure wave at the speed of sound (Lin et Papaloizou, 1986)





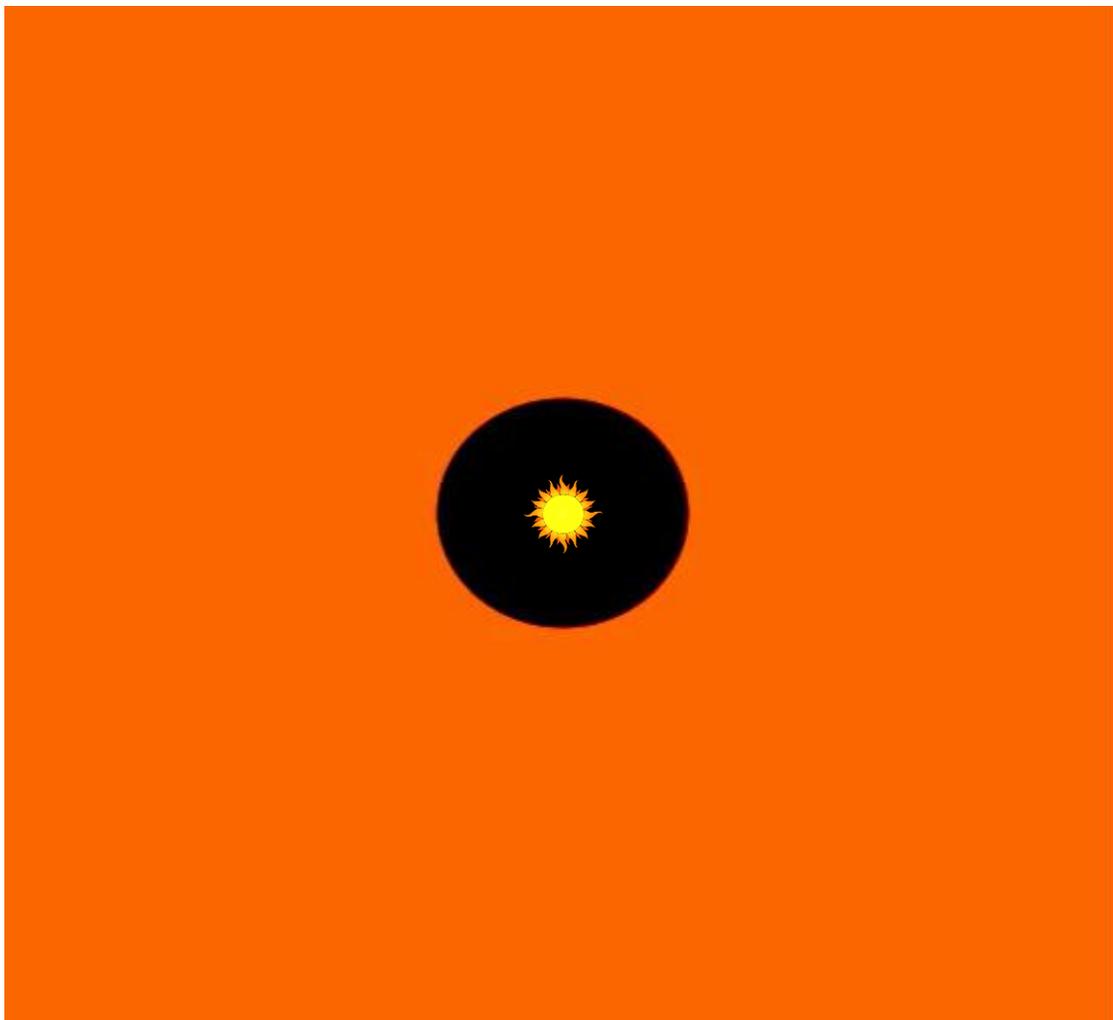
Formation of the spiral wave



While the density perturbation propagates radially, the differential rotation in the disc makes it propagate also in the azimuthal direction, generating the spiral pattern.



Properties of the wave

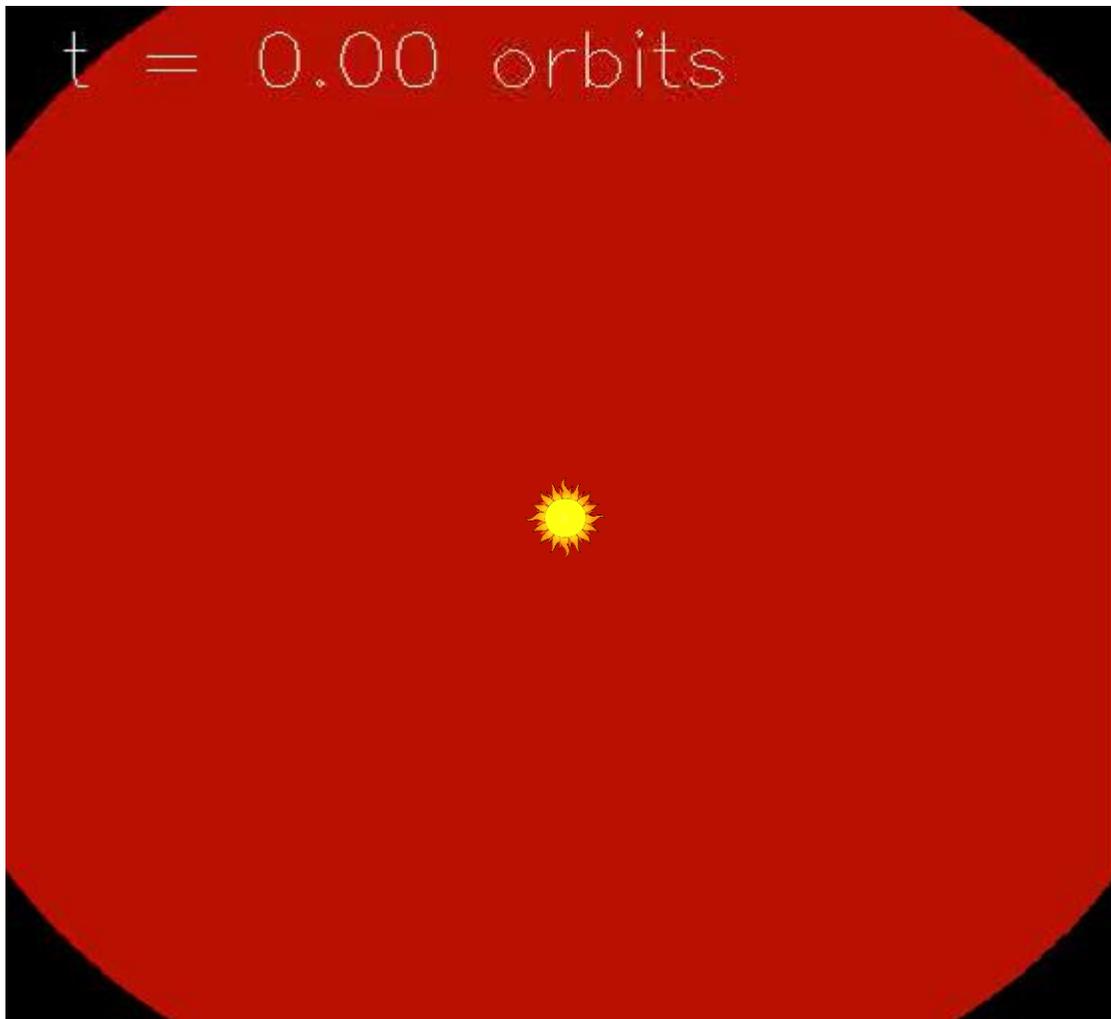


The wave is in corotation with the planet around the star ...

Vidéo de F. Masset



Properties of the wave

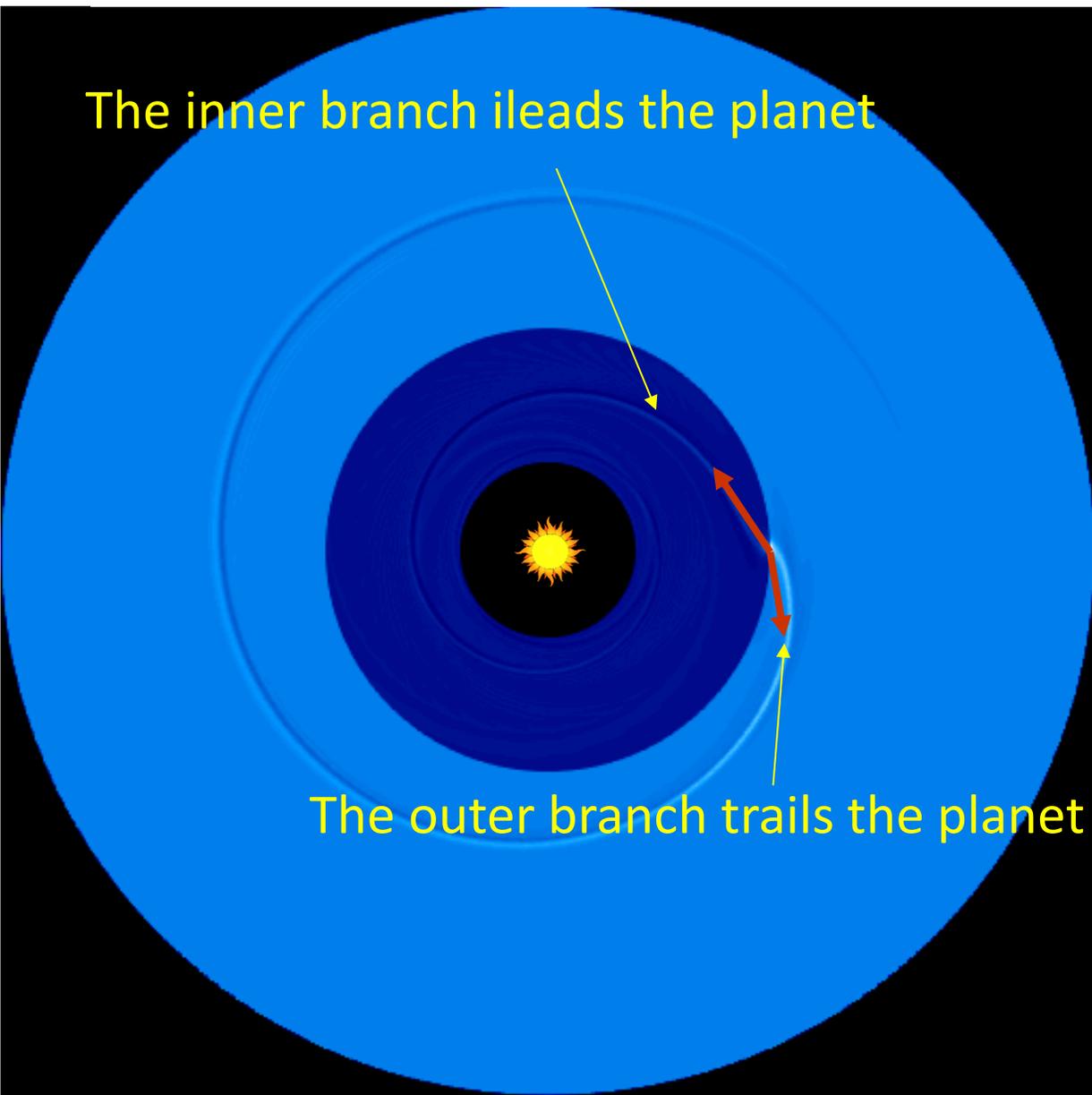


... Thus, it is stationary in a frame corotating with the planet

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Torques



The outer branch exerts a negative torque on the planet

Who wins?

The inner branch exerts a positive torque on the planet



Type-I migration

Ormel, 2012

Case if the disc were in Keplerian rotation

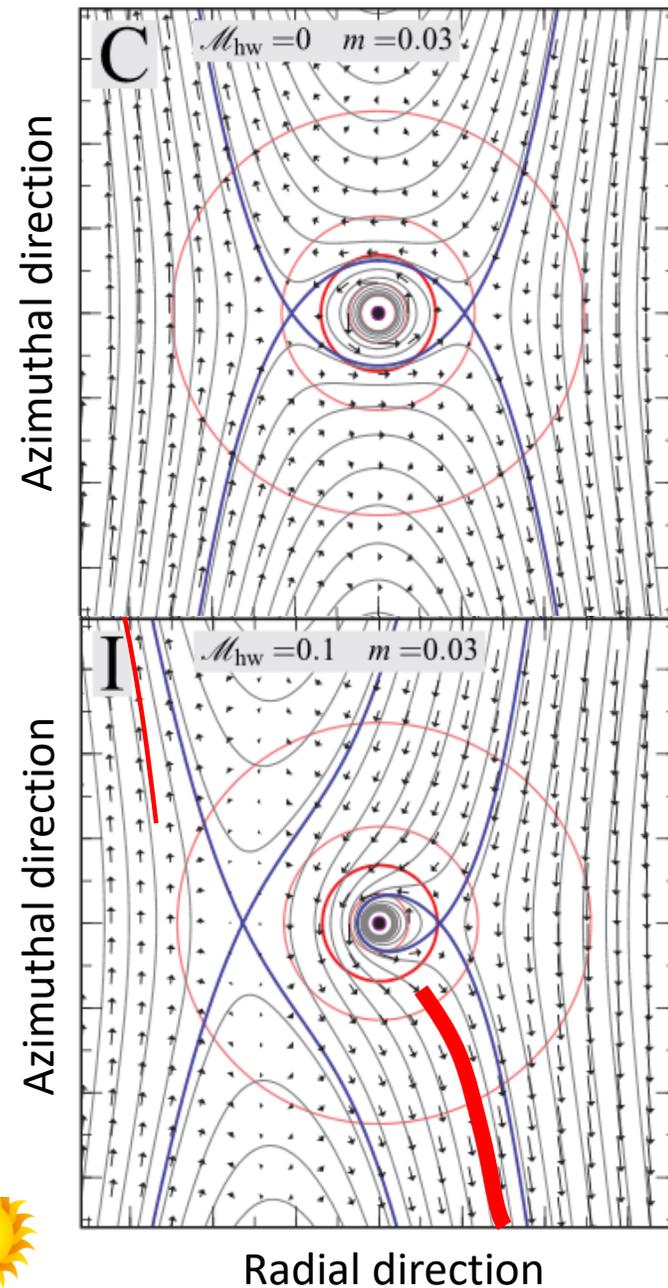
In a “flat” disc ($\Sigma = \text{constant}$) the outer branch wins

This is because the disc is in a sub-Keplerian rotation due to the pressure gradient

$$P = c_s^2 \rho = H^2 \Omega^2 \rho \sim \Sigma / r^2$$

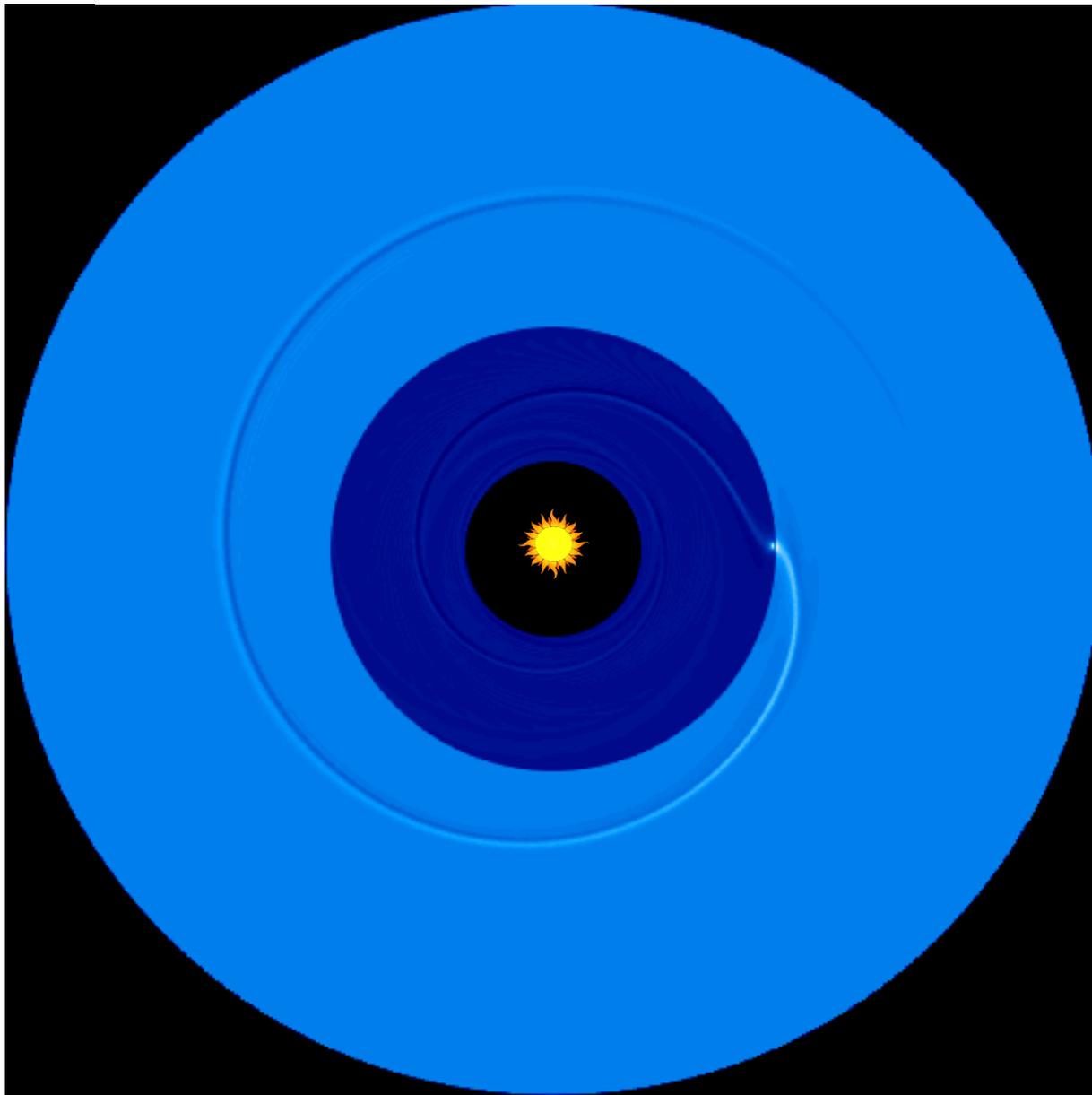
The corotation region is shifted inward. Thus, the perturbation exerted by the planet on the streamlines of the outer disk is stronger. The outer branch of the wave shows a higher density contrast.

Case for a strongly sub-Keplerian disc





Type-I migration

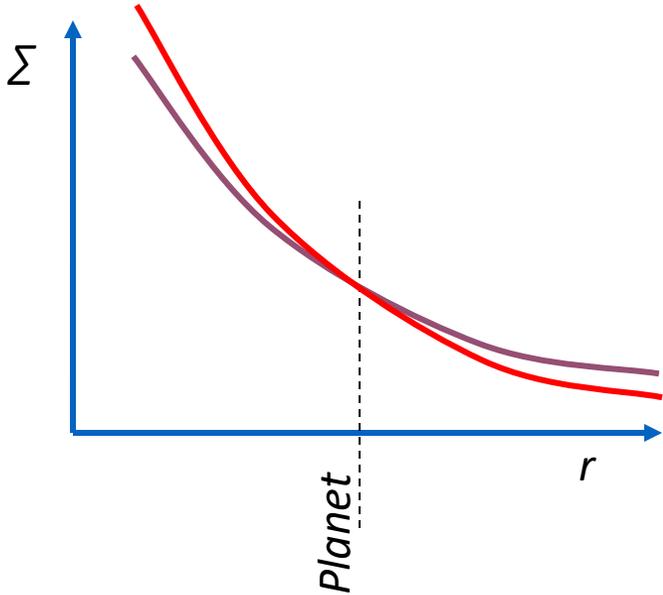


Because the overdensity in the wave is proportional to M_p and to Σ , the planet migration speed has to be proportional to these two quantities

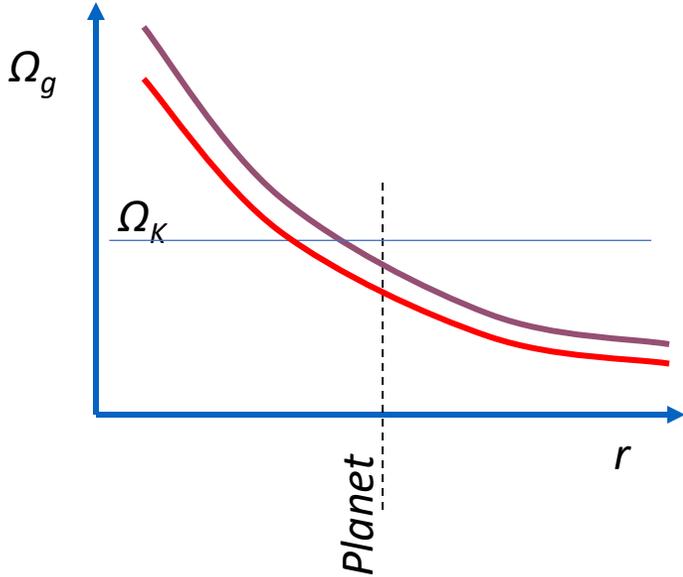
One could think that in a steep disk (Σ proportional to $1/r^\alpha$, with $\alpha \gg 1$) the inner branch would dominate (larger Σ) and reverse the migration



pressure buffer



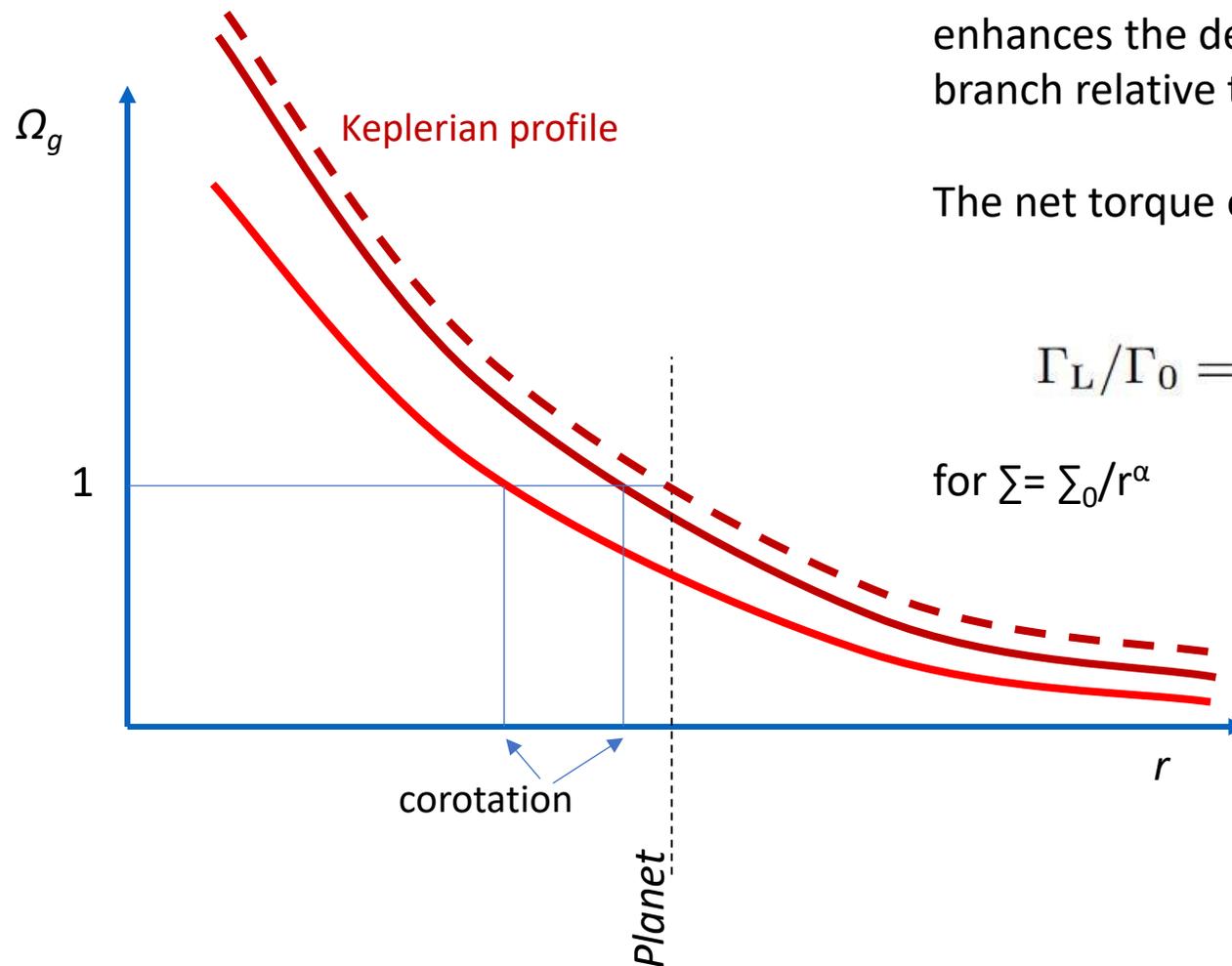
But a steeper disk enhances the pressure gradient



...which makes the disk even more sub-Keplerian...



pressure buffer



This shifts the corotation region inward and enhances the density contrast of the outer branch relative to the inner branch of the wave.

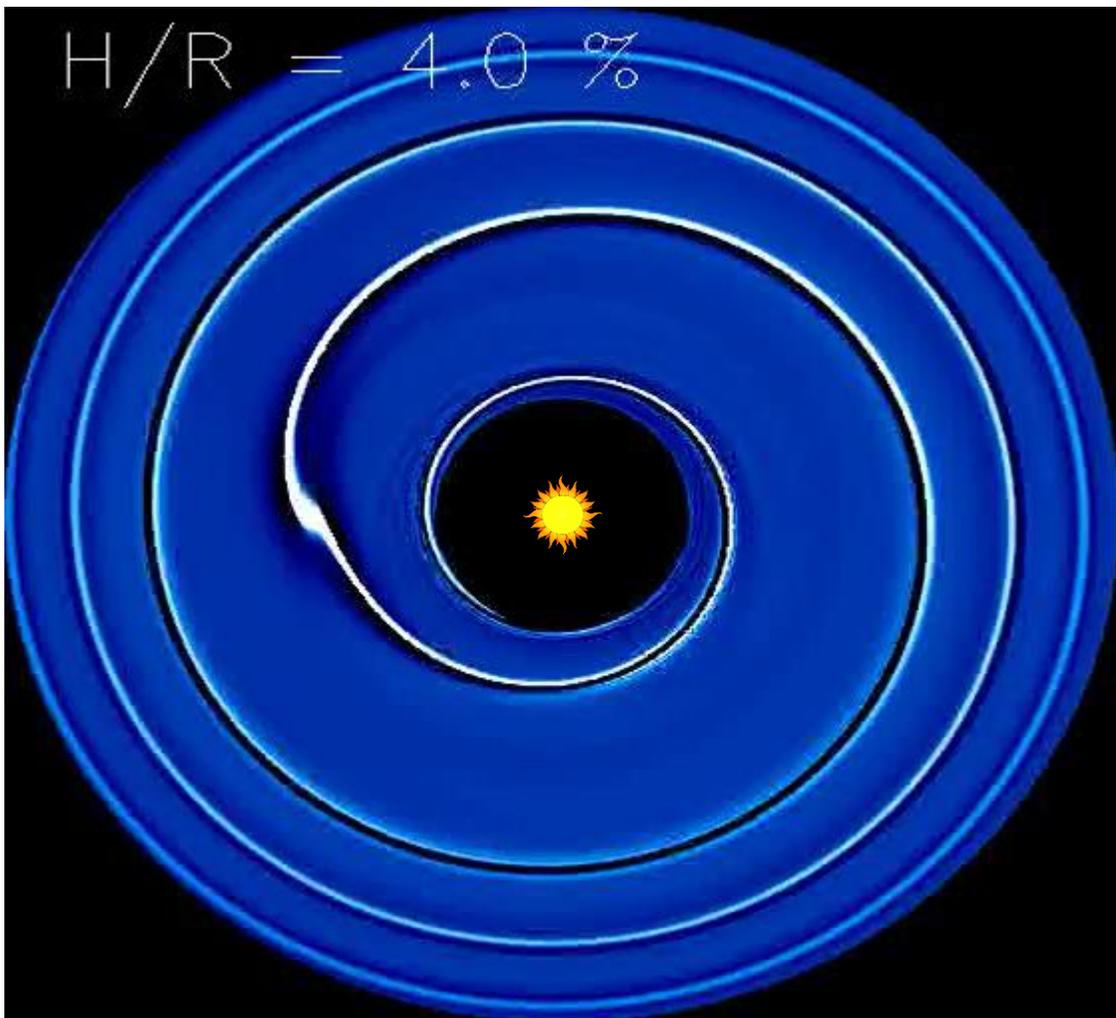
The net torque on the planet is :

$$\Gamma_L/\Gamma_0 = -3.2 - 1.468\alpha$$

for $\Sigma = \Sigma_0/r^\alpha$



Wrapping of the wave



With an increasing aspect ratio of the disk, the wave becomes less pronounced (pressure is stronger so it is more difficult to create an overdensity) and less wrapped (the radial propagation occurs at the sound-speed, which is faster)

Consequently, the torque felt by the planet is proportional to $(H/r)^{-2}$

Vidéo de F. Masset



Type-I migration: summary

Planet migration is proportional to:

→ the mass of the planet M_p

→ The surface density of the disc Σ

→ The inverse of the square of the disc's aspect ratio: $(r/H)^2$

$dh_p/dt = -(3.2+1.468\alpha) (M_p/M_s^2) (r/H)^2 \Sigma r_p^4 \Omega_p^2$ ($h_p=r_p^{1/2}$ is the specific angular momentum of the planet), here all quantities are evaluated at the location of the planet ($\Sigma = \Sigma_0/r^\alpha$)

- *This formula applies only to planets which don't change the global structure of the disc*
- *It's independent of the disc's viscosity*



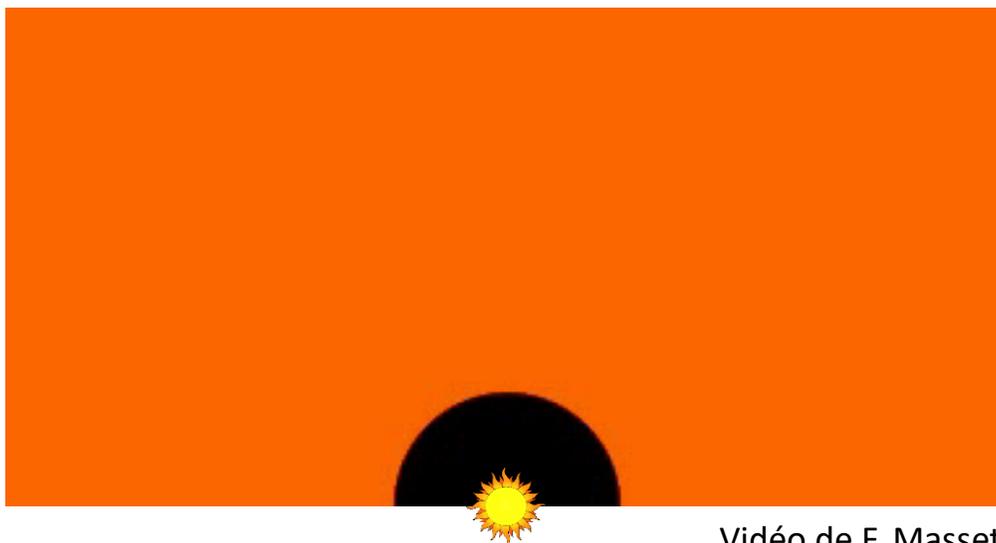
Type-I migration: summary

For a planet of 1 Earth mass at 1 AU, in a disc with:

$$\Sigma = 1700 \text{ g.cm}^{-2}$$

$$H/R = 0.05$$

around the Sun, the migration timescales is 2×10^5 y



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Given:

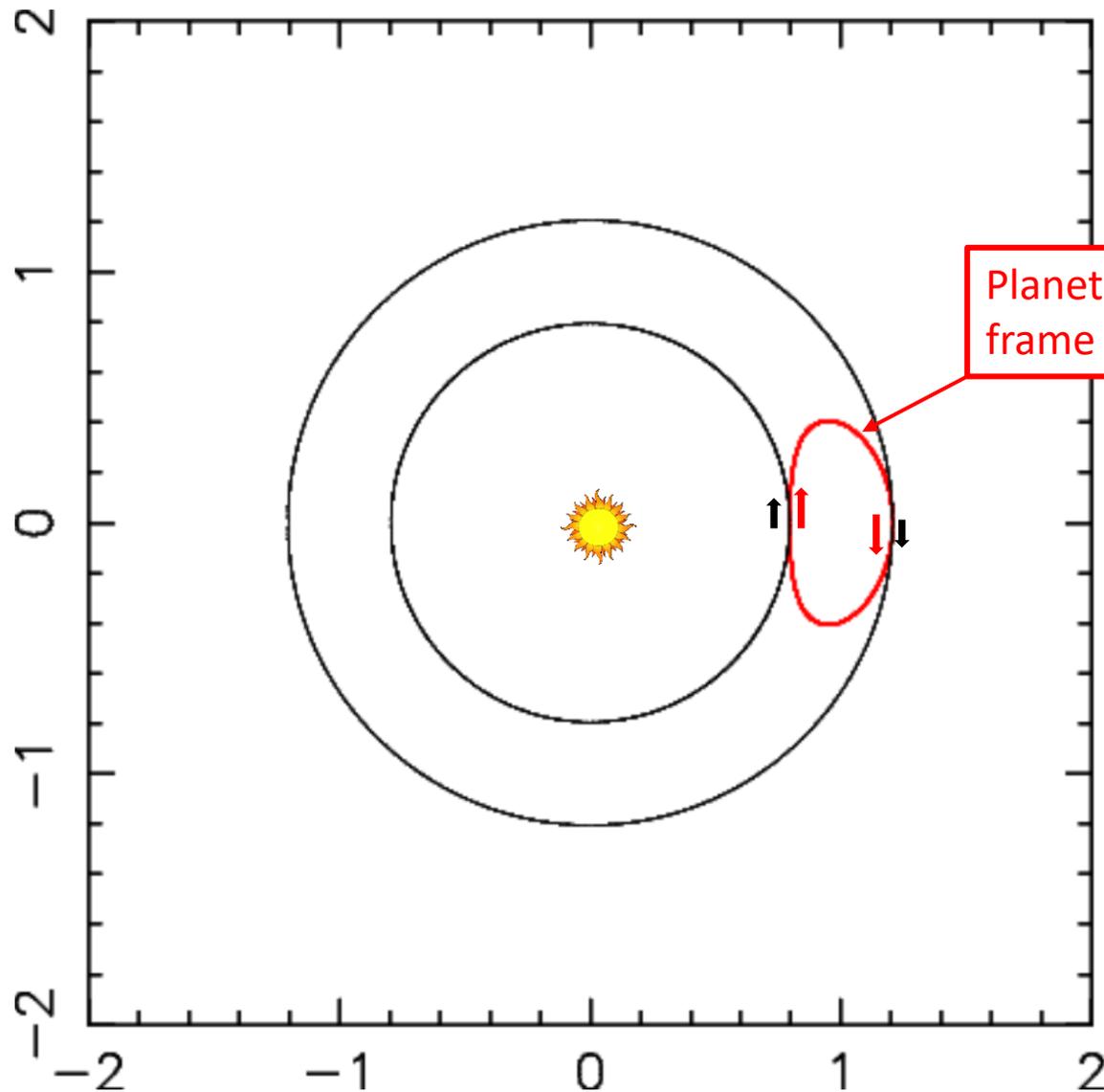
$$dh_p/dt = -(3.2 + 1.468\alpha) (M_p/M_s^2) (r/H)^2 \Sigma r_p^4 \Omega_p^2$$

A planet of 5 Earth masses at 1 AU, in a disc 3x more massive and twice thicker ($H/R = 0.1$) would migrate in :

$$200,000 / 5 / 3 * 2^2 \sim 53,000 \text{ years}$$



Eccentricity damping



Planet on eccentric orbit in rotating frame with mean speed

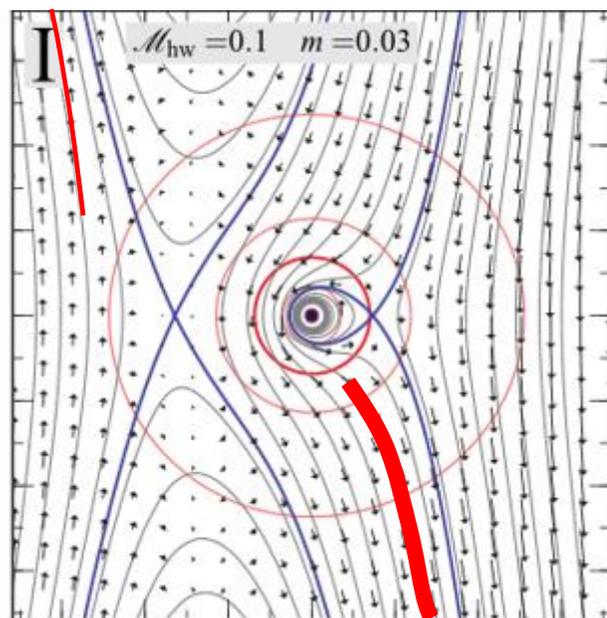
At perihelion, the planet moves faster than the local gas

At aphelion, the planet moves more slowly than the local gas



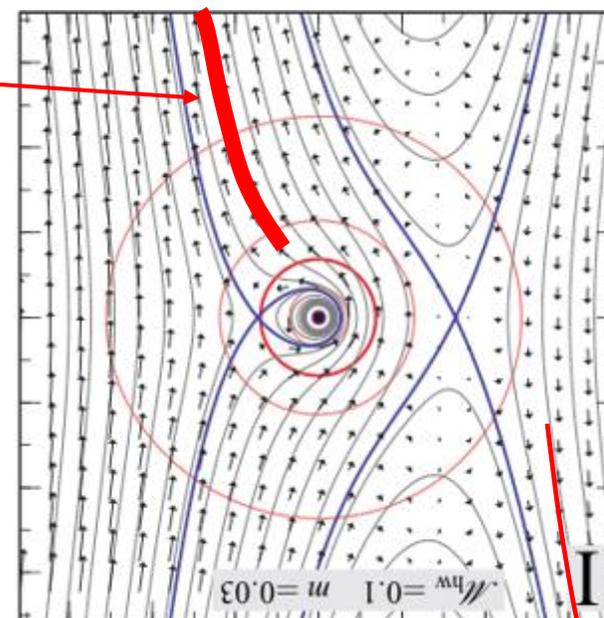
Eccentricity damping

At perihelion



Speeds the planet up

At aphelion

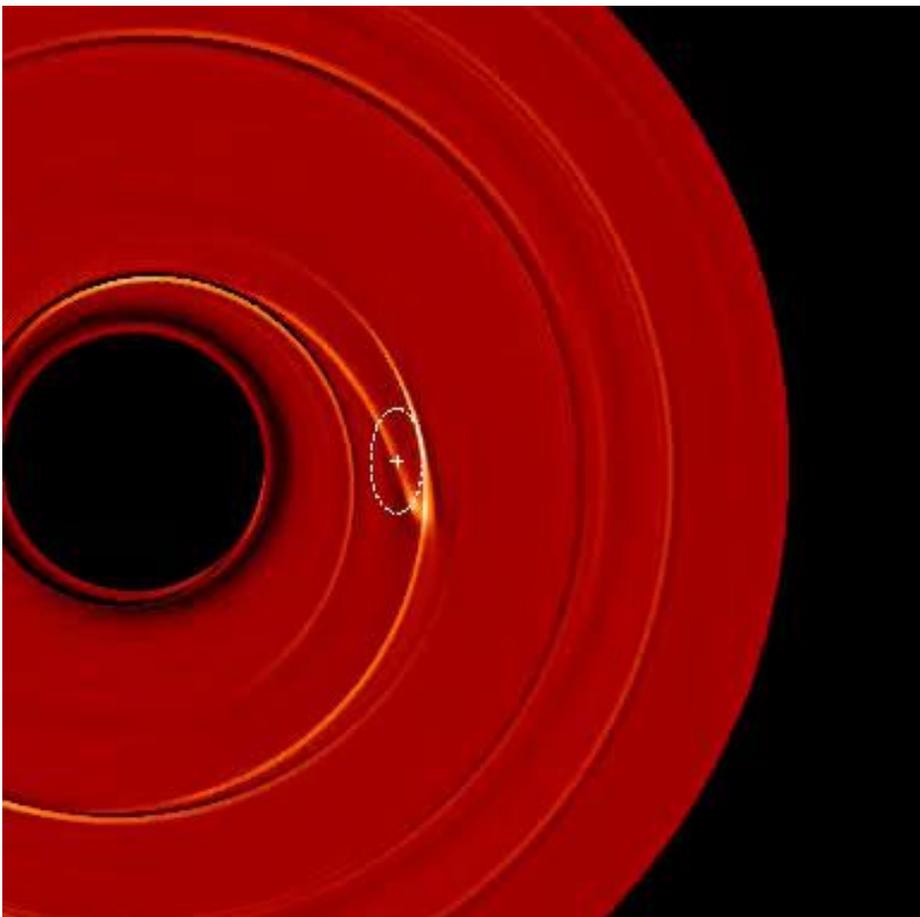


Slows the planet down

Eccentricity damping!



Eccentricity damping



Eccentricity damping is proportional to the velocity of the planet relative to the disk, i.e. to the eccentricity itself.

$$\dot{e} \sim e M_p \Sigma \left(\frac{H}{r}\right)^{-4} = \frac{e}{\tau_e}$$

Note: migration is proportional to $\left(\frac{H}{r}\right)^{-2}$

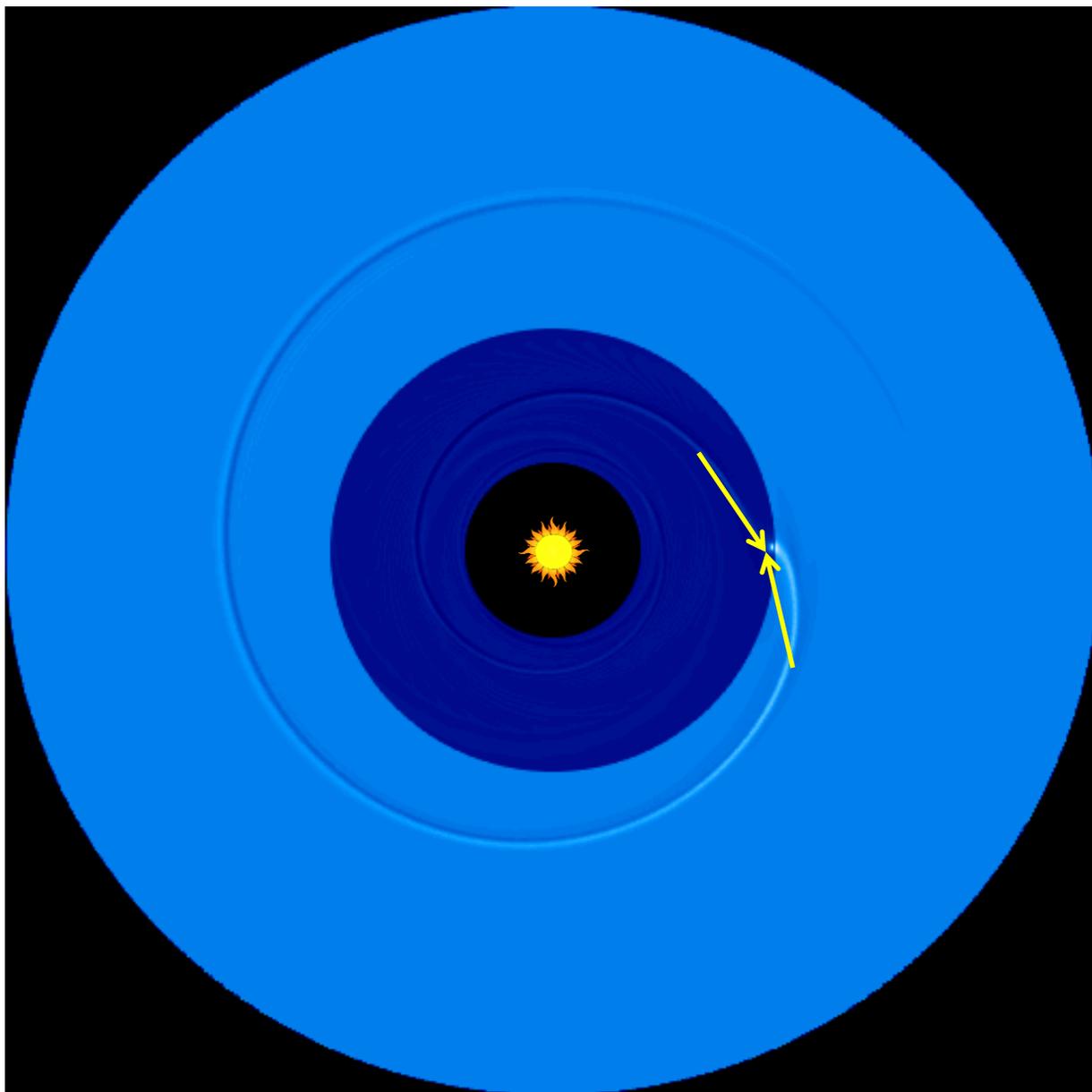
From the equation for angular momentum :

$$\dot{\mathcal{L}} = \frac{d\mathcal{L}}{dt} = m\sqrt{\mathcal{G}(M_* + m)} \left(\frac{\dot{a}}{2\sqrt{a}} \sqrt{1-e^2} - \frac{\sqrt{a}}{\sqrt{1-e^2}} e\dot{e} \right) = -\frac{\mathcal{L}}{2\tau_a}$$

we get: $\frac{\dot{a}}{a} = \frac{1}{\tau_a} - \frac{2e^2}{\tau_e}$



Giant planets: opening of a gap

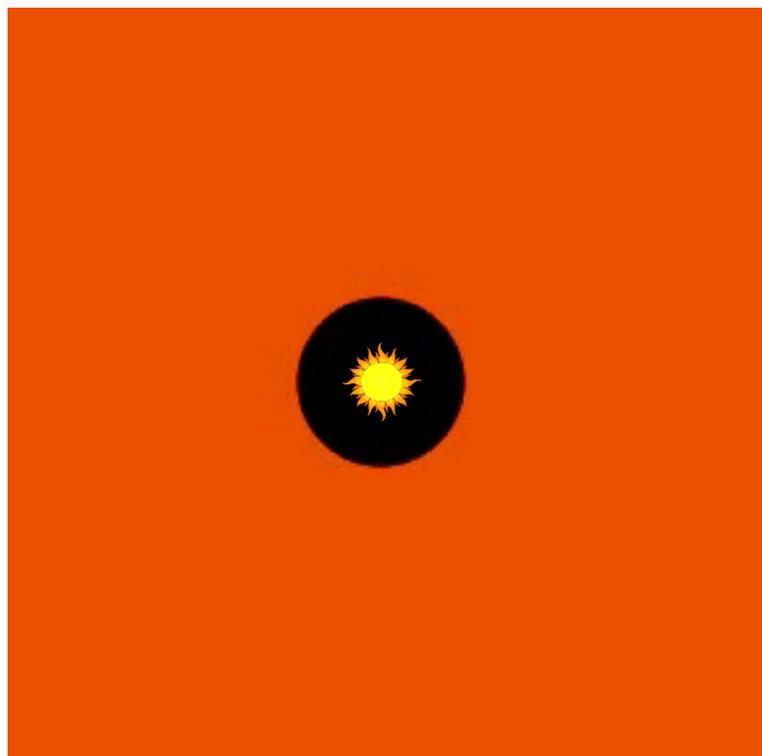


The planet accelerates the outer disc, pushing it outward, and slows down the inner disc, pushing it inward.

If this push overcomes the viscous torque of the disc, which opposes to the establishment of density gradients, a gap opens.



Giant planets: opening of a gap



The planet accelerates the outer disc, pushing it outward, and slows down the inner disc, pushing it inward.

If this push overcomes the viscous torque of the disc, which opposes to the establishment of density gradients, a gap opens.



Giant planets: opening of a gap

$$\delta T_g(r) \approx 0.4 q^2 r_p^3 \Omega_p^2 r^{-1} \left(\frac{r_p}{\Delta}\right)^4 (2\pi r \Sigma) \quad \text{Torque exerted by a planet of mass } q=M_p/M_s \text{ on a ring at } r=r_p+\Delta$$

$$\delta T_\nu(r) = -\frac{3}{2} \nu \Omega \left[\frac{r}{\Sigma} \frac{d\Sigma}{dr} + \frac{1}{2} \right] (2\pi r \Sigma) \quad \text{Viscous torque exerted on the same ring}$$

An equilibrium is achieved when $\delta T_\nu = \delta T_g$

In principle, this equation solved for each Δ allows to compute the gap profile $\Sigma(\Delta)$ (Varnière et al., 2004)

But, for $\nu \rightarrow 0$ $d \log(\Sigma)/dr \rightarrow \infty$ (gap of infinite depth). This is unphysical

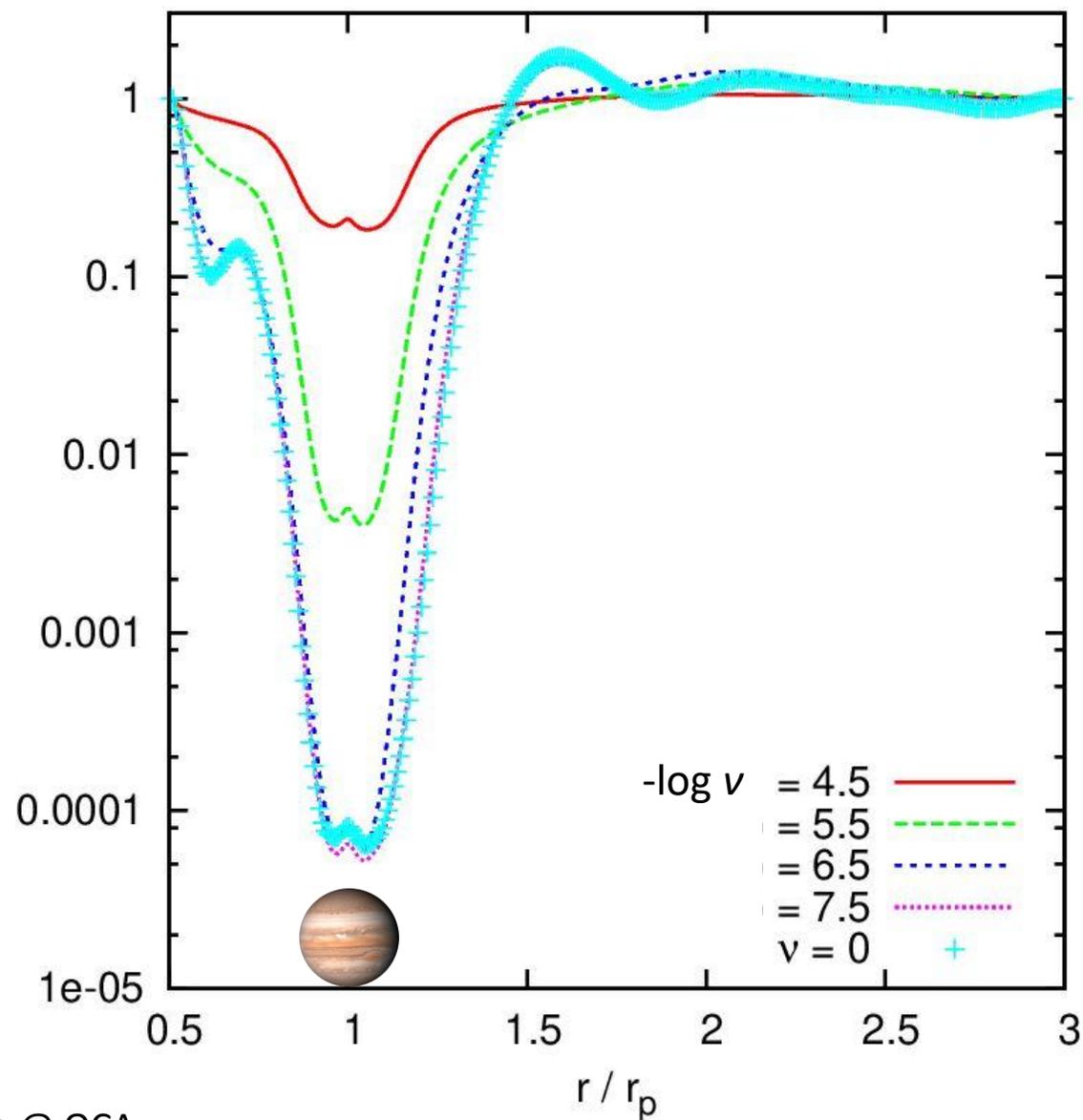
Rayleigh condition: for $\frac{dj}{dR} = \frac{1}{2} R_p \Omega_{Kp} \left(1 + h_p^2 \frac{d^2 \ln \Sigma}{dR^2} \right) < 0$ the disc is unstable: turbulence develops and ν increases.

Thus, there is a maximum slope that the gap's edges can have $h_p^2 \frac{d^2 \ln \Sigma}{dR^2} = -1$. (Kanagawa et al., 2015).



Giant planets: opening of a gap

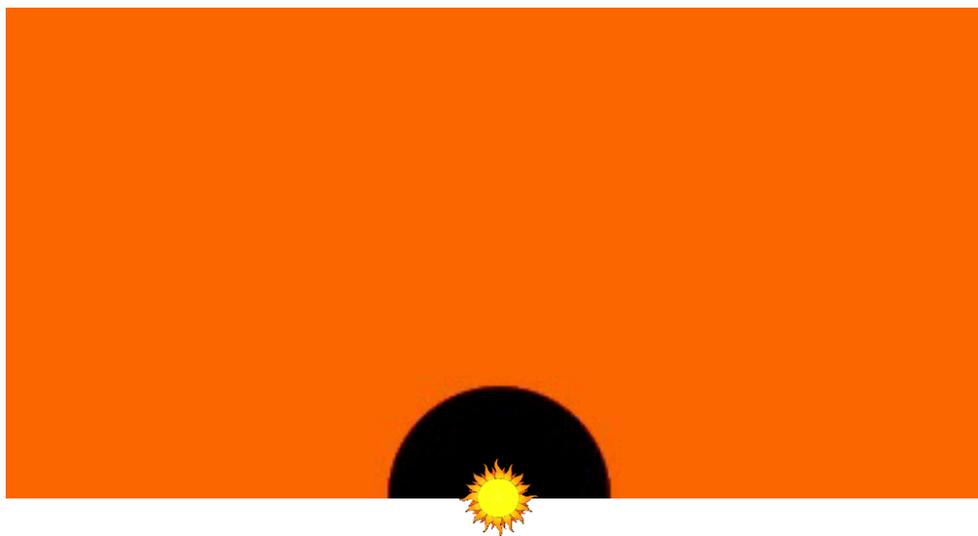
Limit gap for $\nu \rightarrow 0$



Crédit: A. Crida @ OCA



Effect of gap opening on migration



Gap opening slows down migration significantly

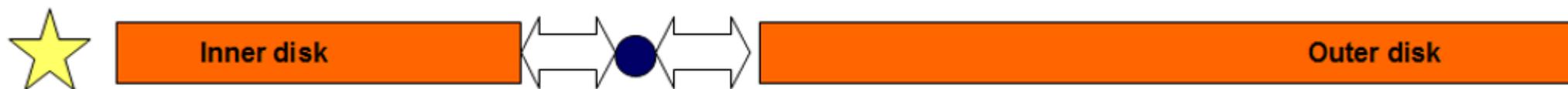


Type-II migration

The planet is pushed:

- Outward by the inner disc
- Inward by the outer disc

Consequently, the planet is trapped in its gap and can move only together with the gap (at the gas radial speed)



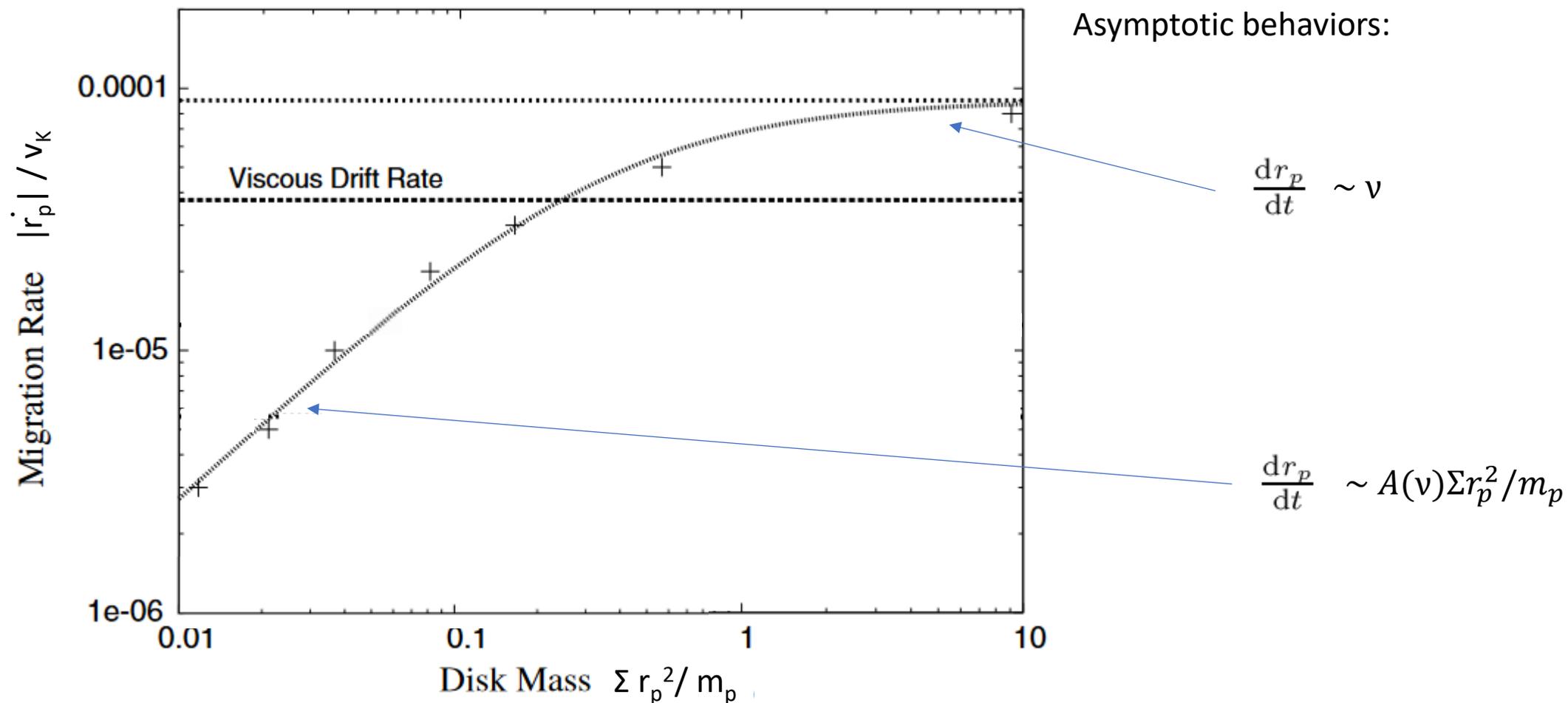
The motion of gas towards the star (accretion) occurs at viscous speed $v_r^{\text{gas}} = -3/2 v/r$

Thus, the planet migration speed will also be $v_r^{\text{pl}} = -3/2 v/r$
(Independent of Σ et M_p ; Ward, *Icarus*, 1997)



Real Type-II migration

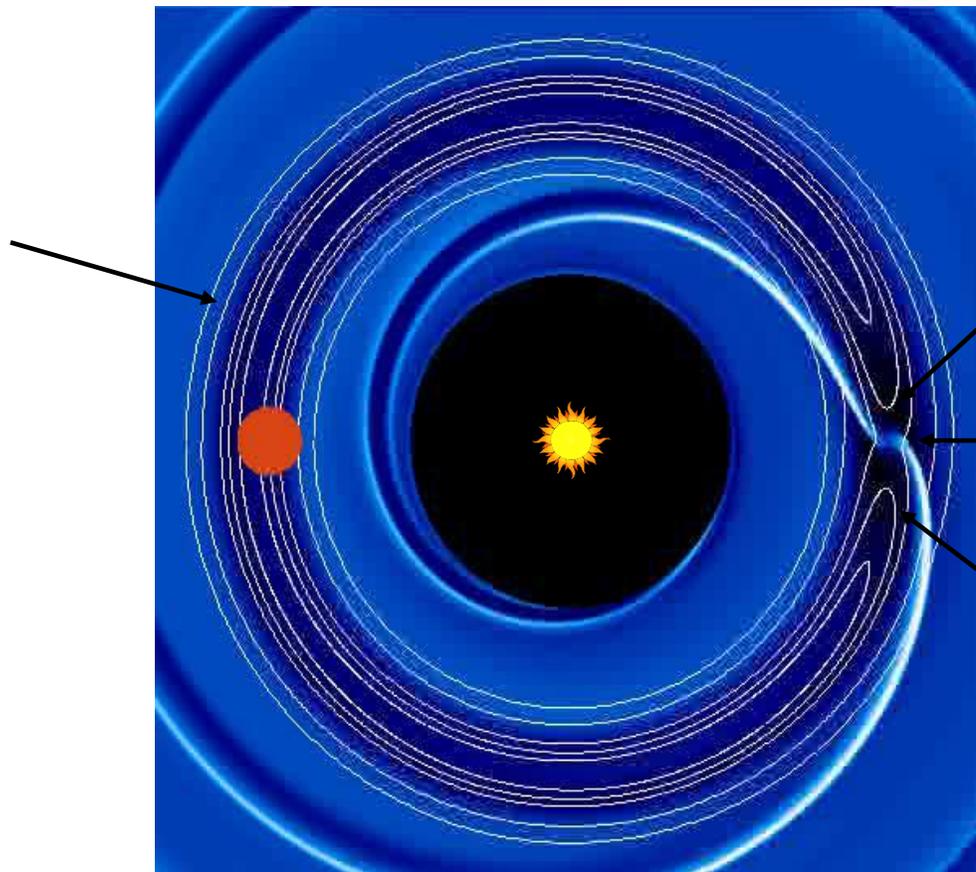
In reality, the planet migration speed does depend on the $\Sigma r_p^2 / m_p$ ratio





The coorbital (corotation) torque

Coorbital region
(Horeshoe shaped)



When the fluid element makes a U-turn, from outside-in, it gives a positive torque to the planet

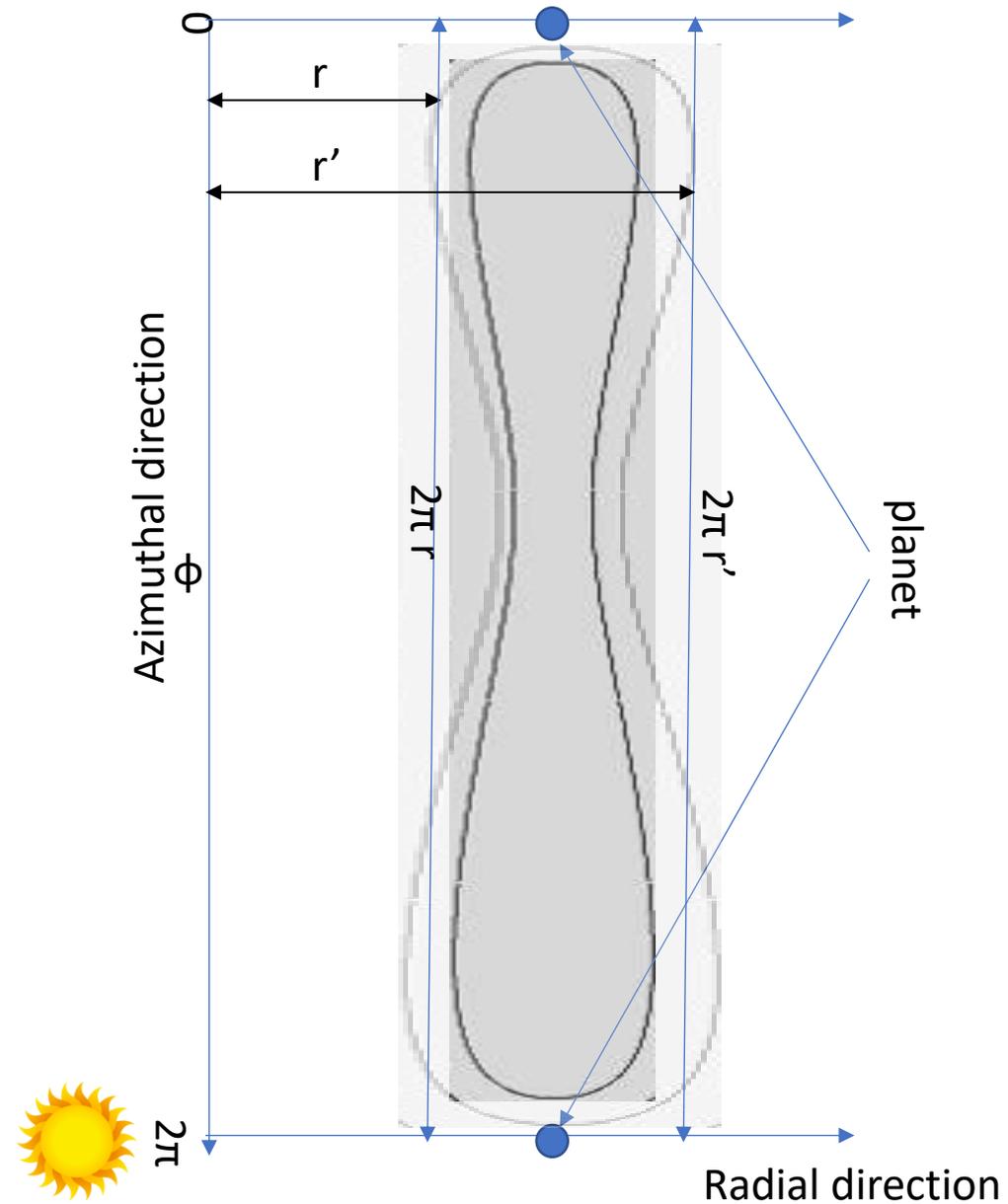
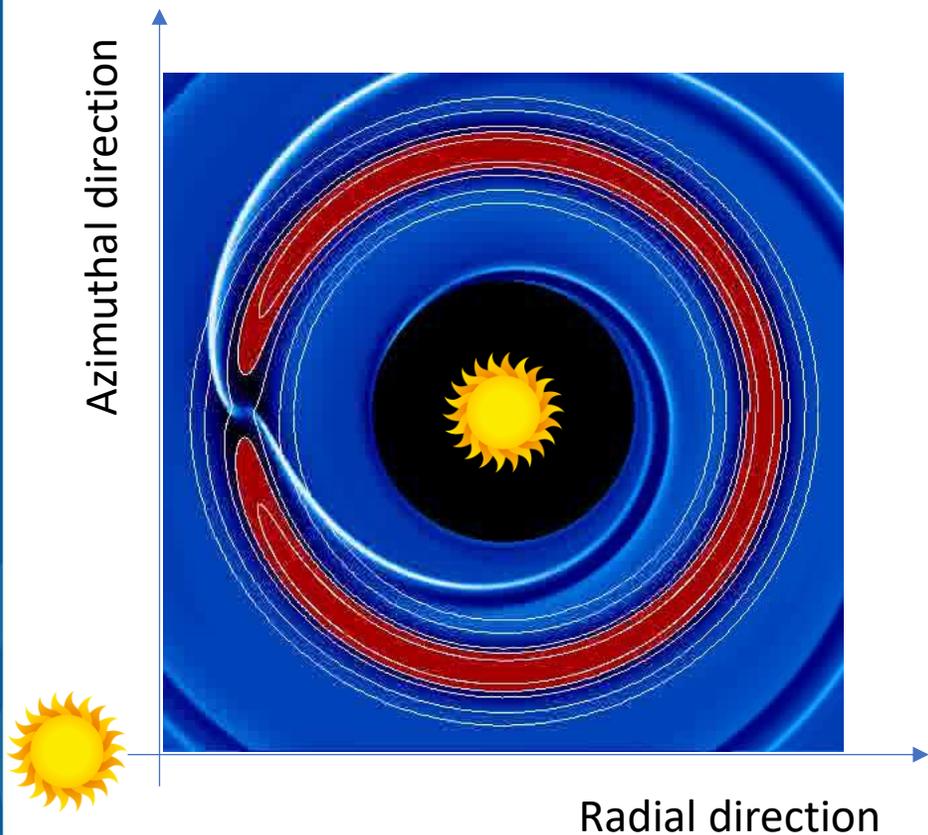
planet

When the fluid element makes a U-turn, from inside-out, it gives a negative torque to the planet

Vidéo de F. Masset



The coorbital torque— dependence on density gradient





The coorbital torque— dependence on density gradient

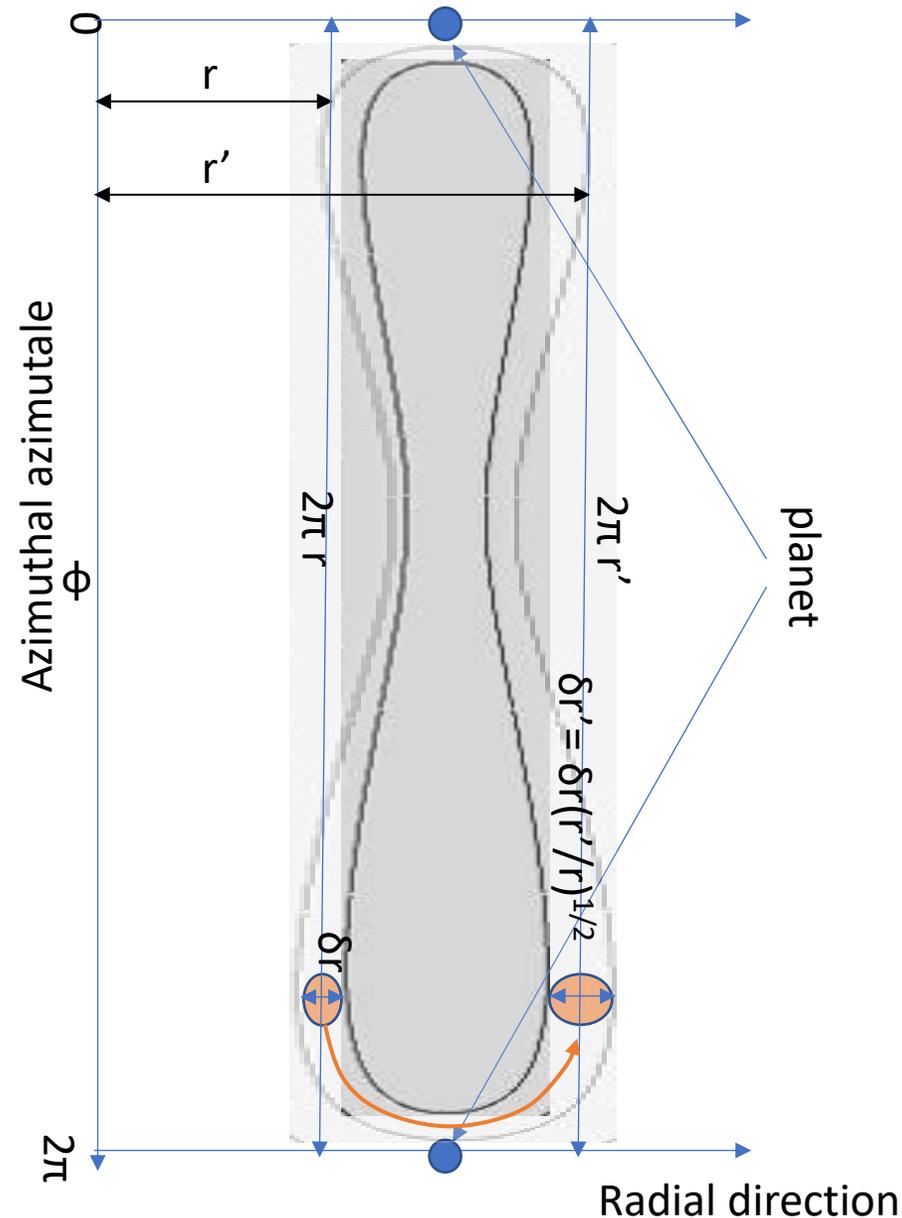
The Liouville theorem states that the canonical volume $d\phi dJ$ (where J is the specific angular momentum) is conserved by the dynamics. $d\phi$ is conserved, so dJ is also conserved.

Because $J = \sqrt{r}$, $dr = 2\sqrt{r}dJ$

Consequently, when moving from r to r' , the fluid element expands radially by a factor $\sqrt{r'/r}$. On the other hand, the length of the circle $d\phi = 180^\circ$ increases as r'/r .

Thus, mass conservation implies a change in the surface density proportional to $(r'/r)^{-3/2}$

In other words, if the surface density of the disc changes as $1/r^{3/2}$ across the coorbital region, the same mass performs a U-turn out-in and in-out, per unit time. Thus the torque is nul.



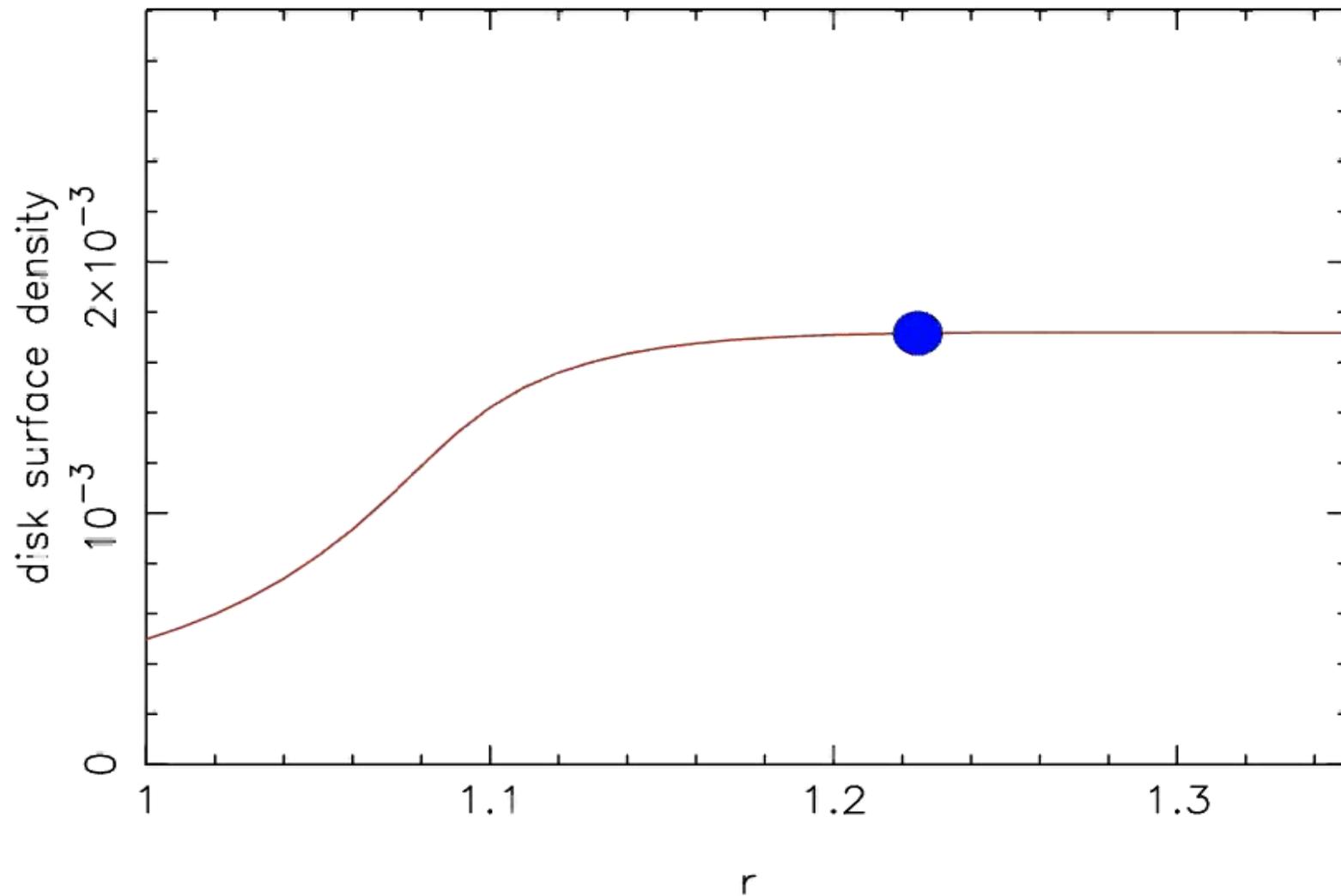


The planet trap concept

If the surface density gradient is positive (ex. at the inner edge of the disc) the coorbital torque is strongly positive and can win over the negative torque exerted by the spiral density wave.

Planet Type-I migration stops (Masset et al., 2006)

$T = 0.0$ orbits

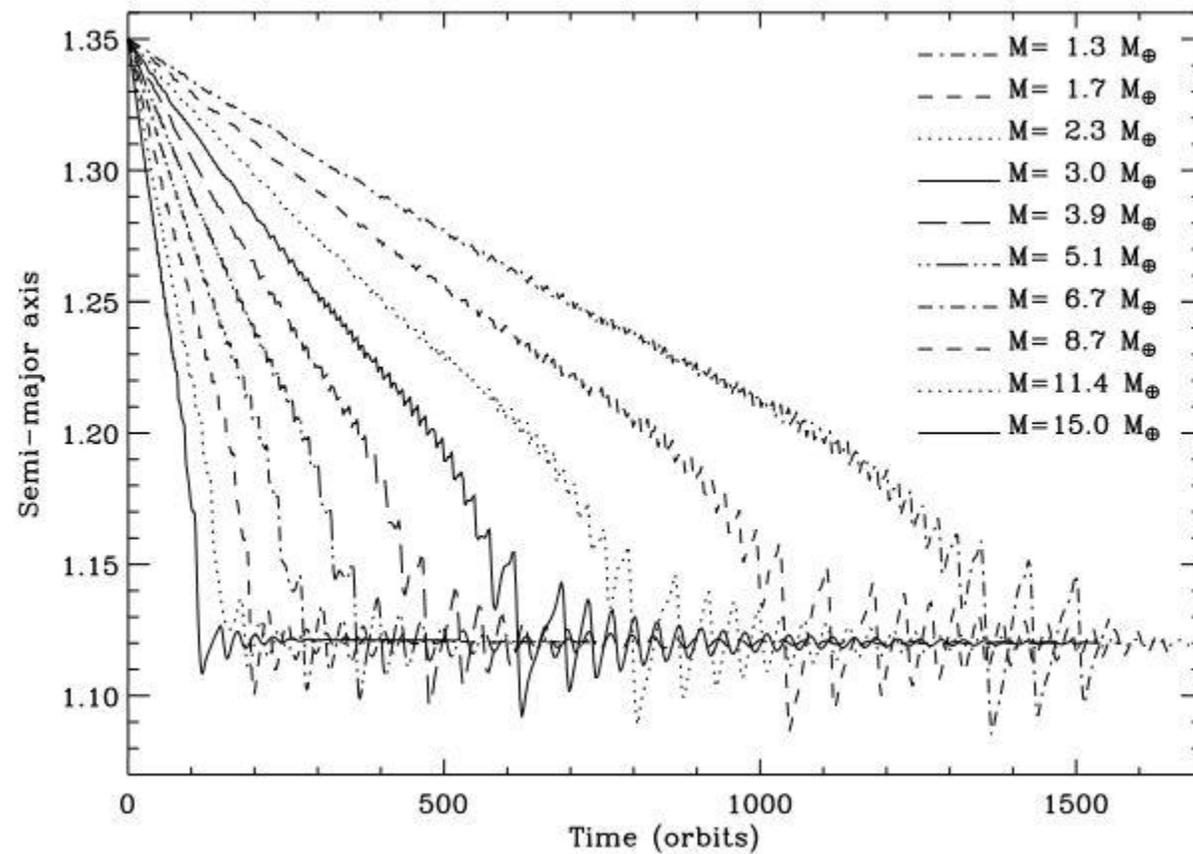




The planet trap concept

All planets stop at the same location, regardless of their mass

Oscillations are due to the presence of a Rossby vortex near the surface density maximum.



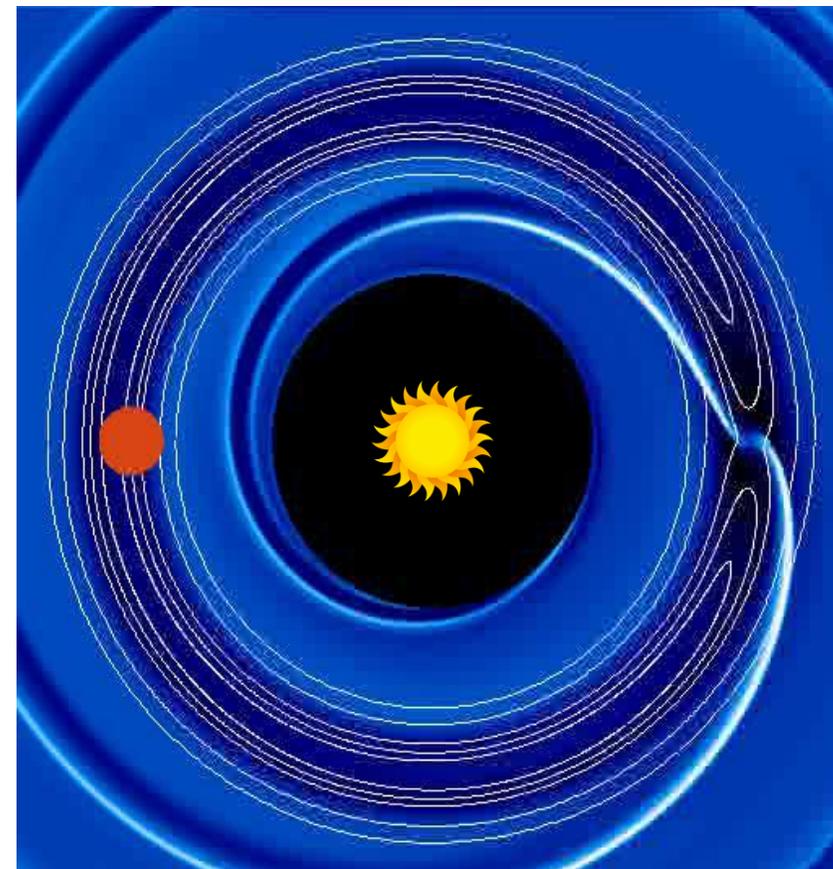
Masset et al., 2006



Saturation of the coorbital torque

The libration of the fluid éléments tends to redistribute the gas so that $\Sigma \sim 1/r^{3/2}$

If this happens, the coorbital torque vanishes. This is called *saturation of the coorbital torque*

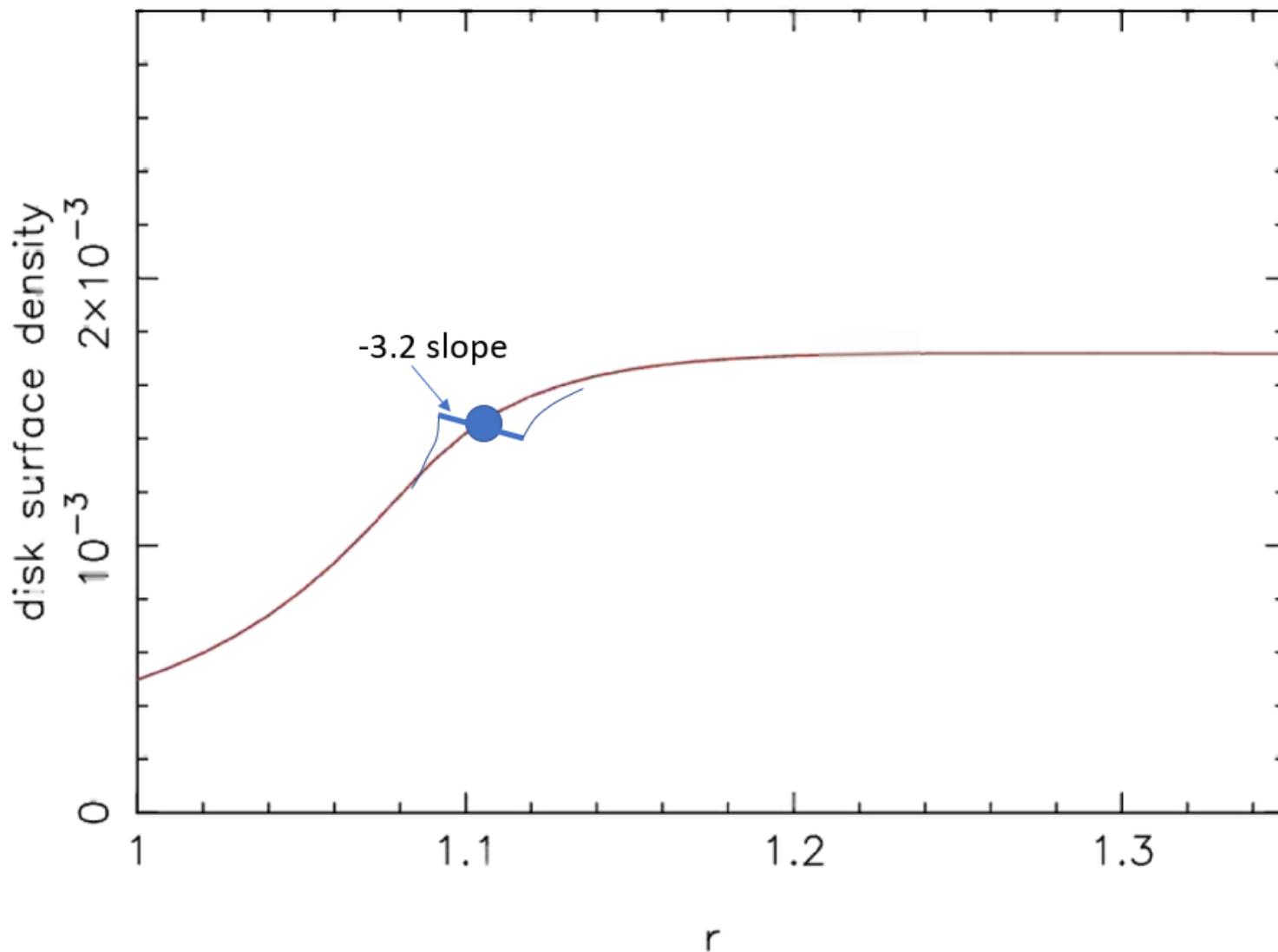




Saturation of the coorbital torque

The coorbital torque can be sustained only if other forces acting on the disk (for instance the viscous torque) restore the original gradient.

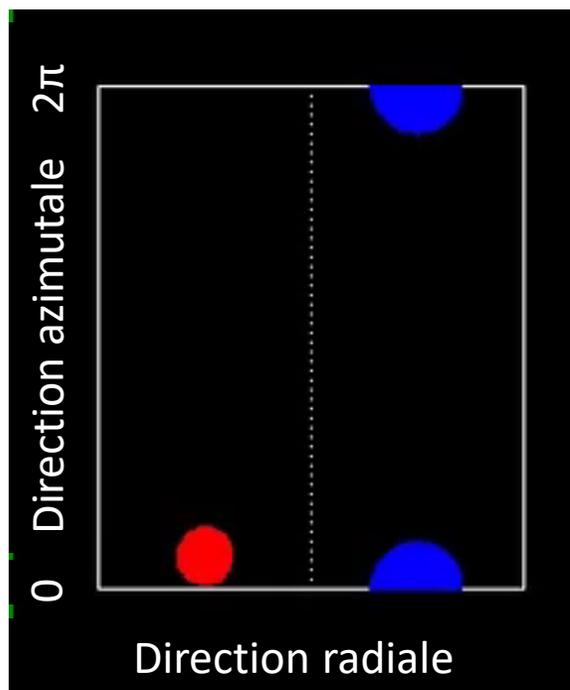
The coorbital torque can more easily saturate for more massive planets and in less viscous discs.



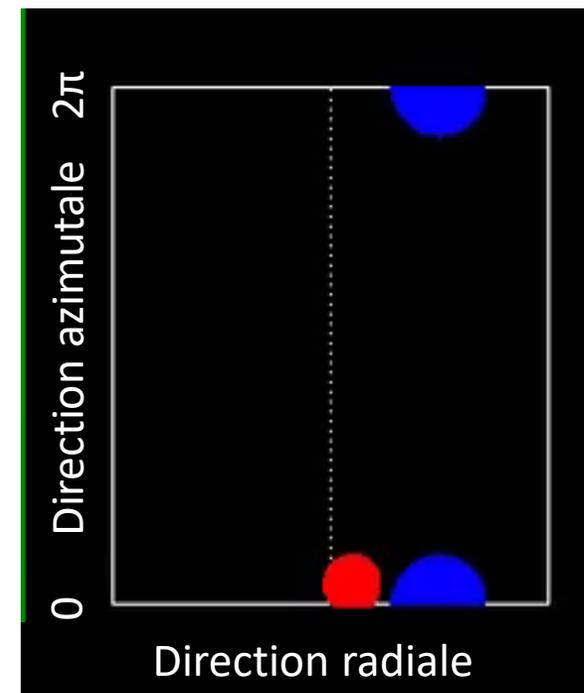


The dynamical coorbital torque

Acts only (under some conditions) on migrating planets



Planet migrating inward:
A negative torque is exerted by the fluid elements passing from inside to outside of the planet's orbit.
Positive feedback on planet's migration



A positive torque is exerted by the fluid elements that are in the coorbital region.
Negative feedback on planet's migration

If the gas density is uniform, the two effects cancel out.

A positive/négative feedback only if the coorbital region is less/more dense



Dynamical coorbital torque for a small planet without partial gap

During migration, the canonical volume $\delta\phi \delta J$ of the coorbital region: $2\pi \delta J = \frac{\pi}{\sqrt{r}} \delta r$ (avec $\delta r \sim r$), shrinks as \sqrt{r} and, therefore, the mass of the corotation region shrinks as well by the same factor

But the geometric surface of the coorbital region ($2\pi r \delta r$) shrinks as r^2 .

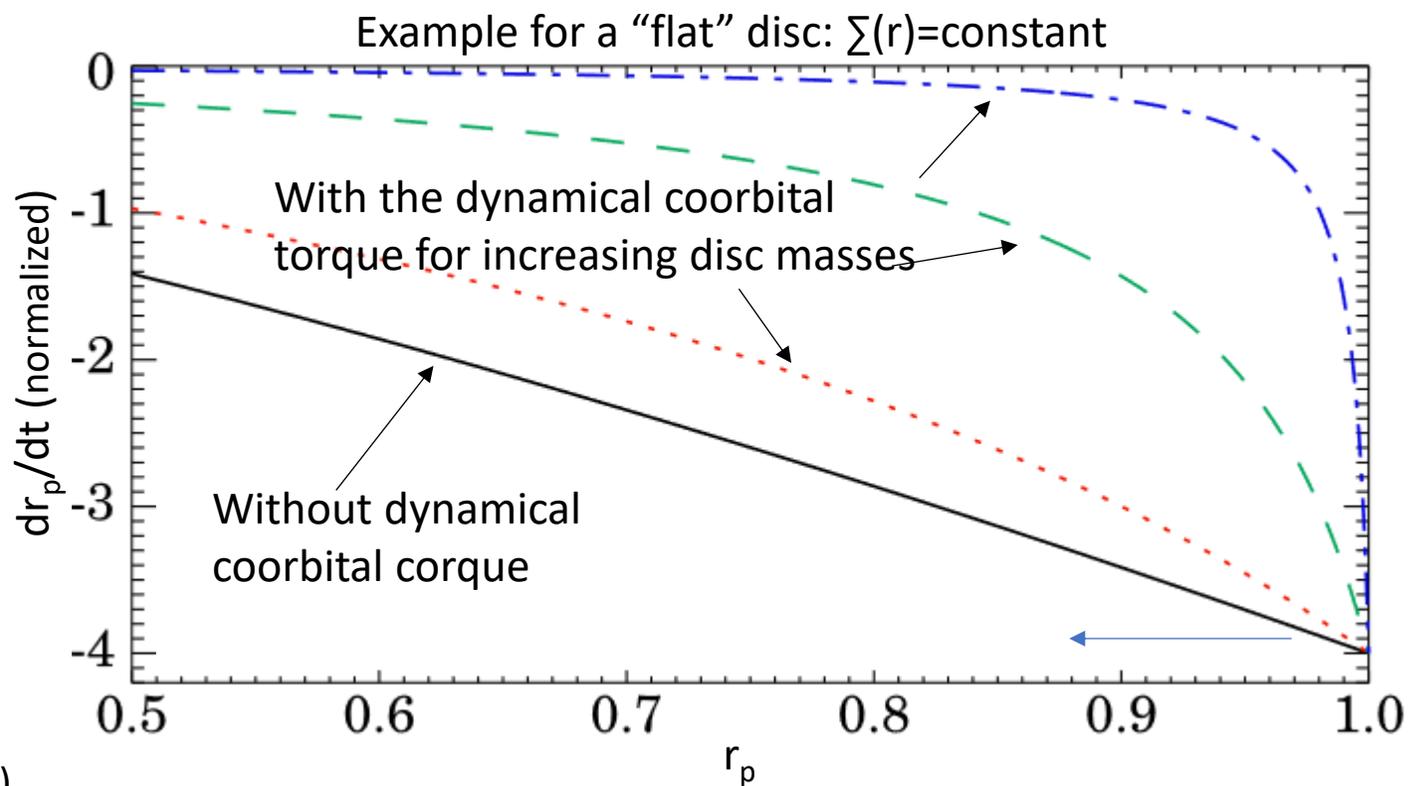
-> the disc's surface density in the coorbital region increases as $1/r^{3/2}$.

Consequently, if the disc's surface density profile $\Sigma(r)$ is shallower than $1/r^{3/2}$ the feedback on planet migration is negative. The planet slows down.

The disc viscosity tends to oppose such a density contrast between the coorbital region and the adjacent disc.

Thus, the dynamical coorbital torque is important only in low-viscosity discs.

Instead, if the $\Sigma(r)$ profile is steeper than $1/r^{3/2}$ migration speeds up



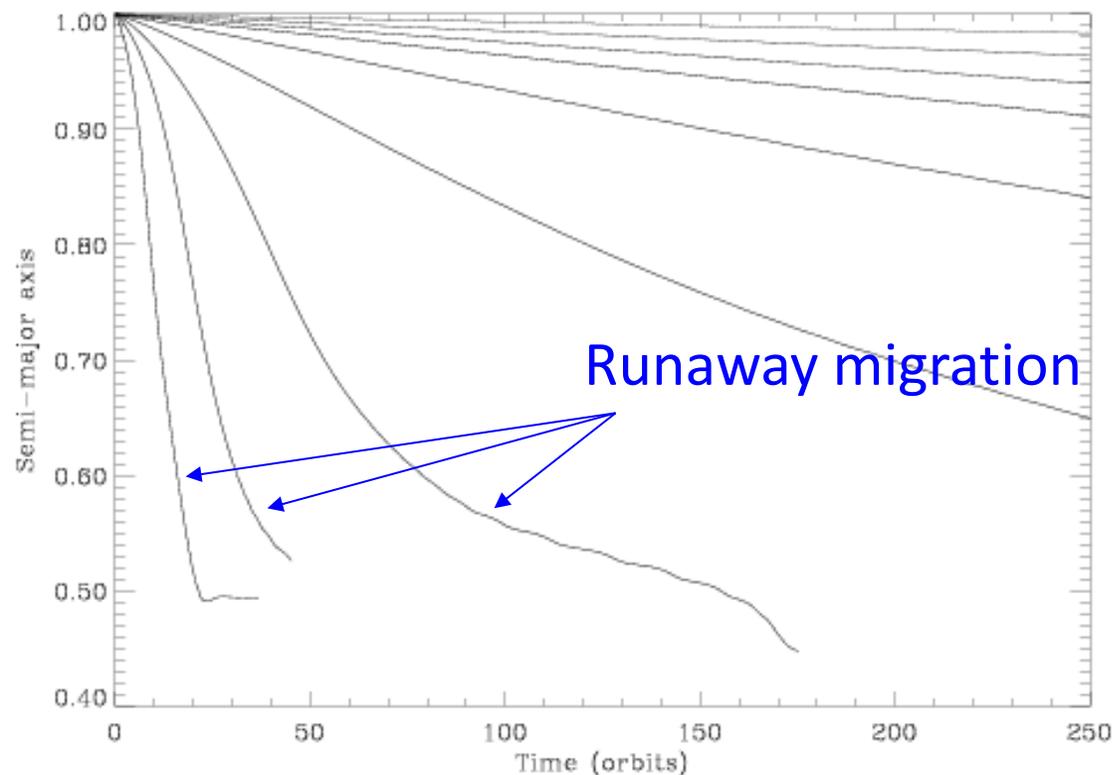
(Paardekooper, 2014)



Dynamical coorbital torque for planets with a partial gap

In this case, even if $\Sigma(r)=1/r^{3/2}$, the coorbital region is less dense. The feedback on migration is always positive. If the mass deficit of the coorbital region is larger than the planet mass, migration enters a runaway mode

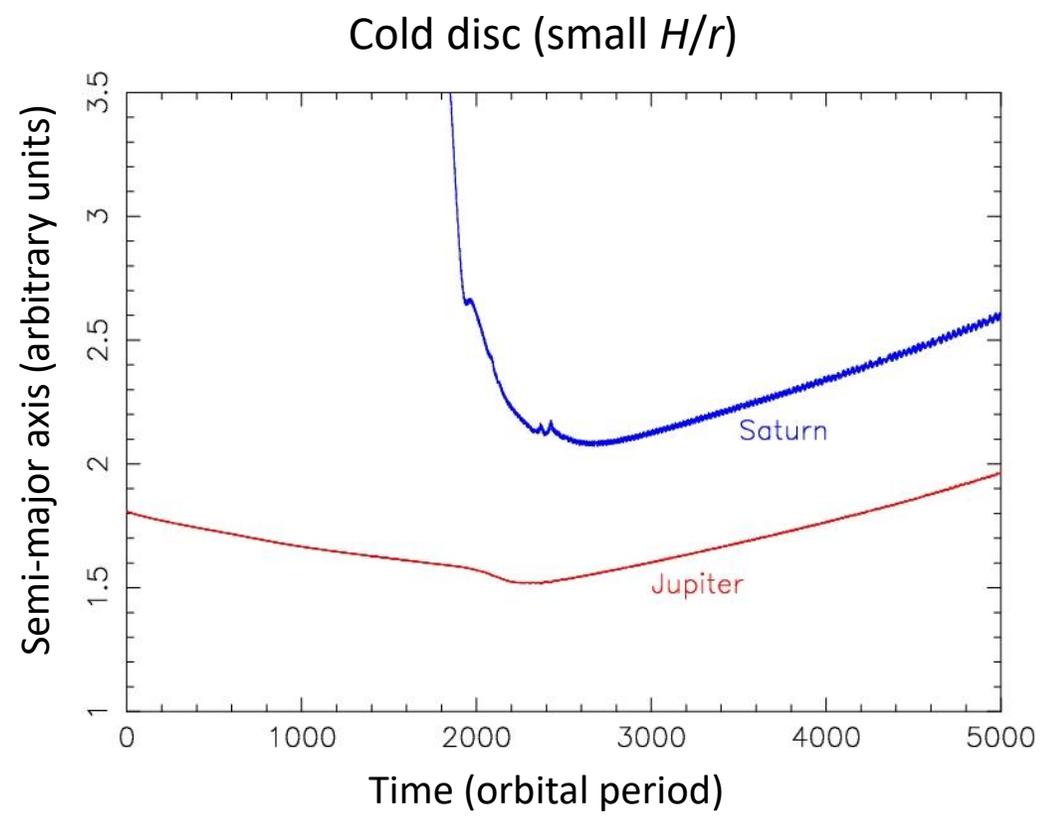
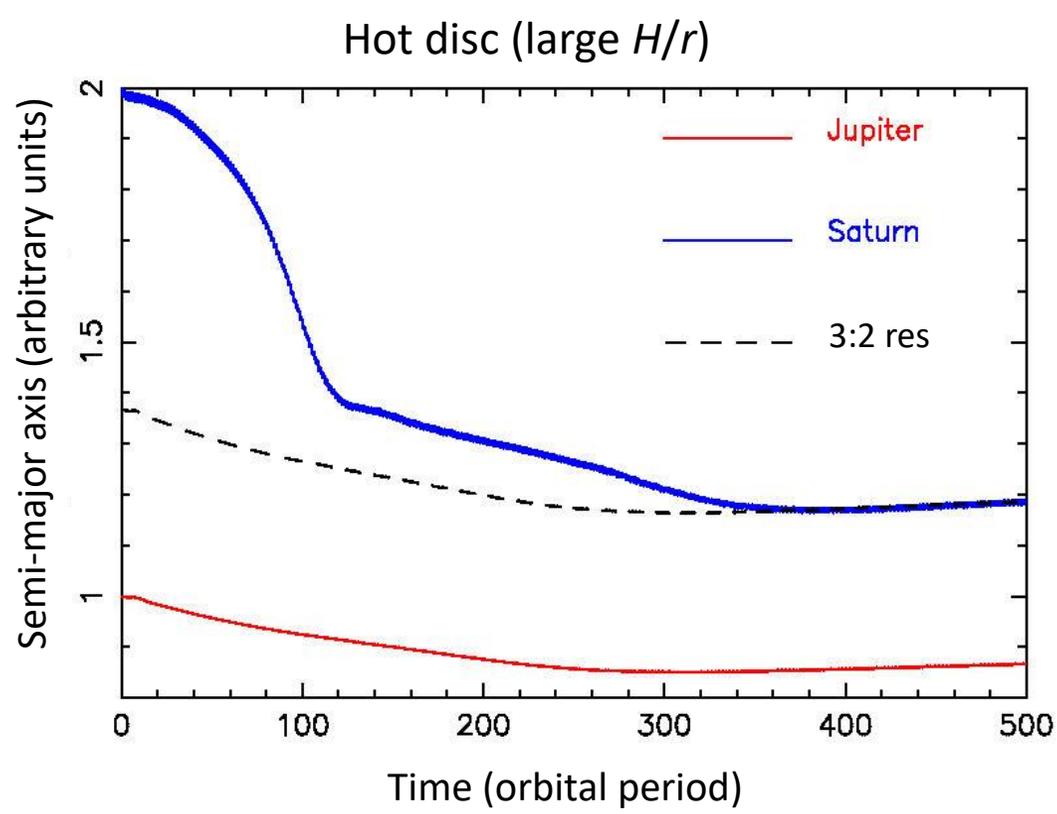
Migration of Saturn in disks with increasing density.



(Masset and Papaloizou 2003)



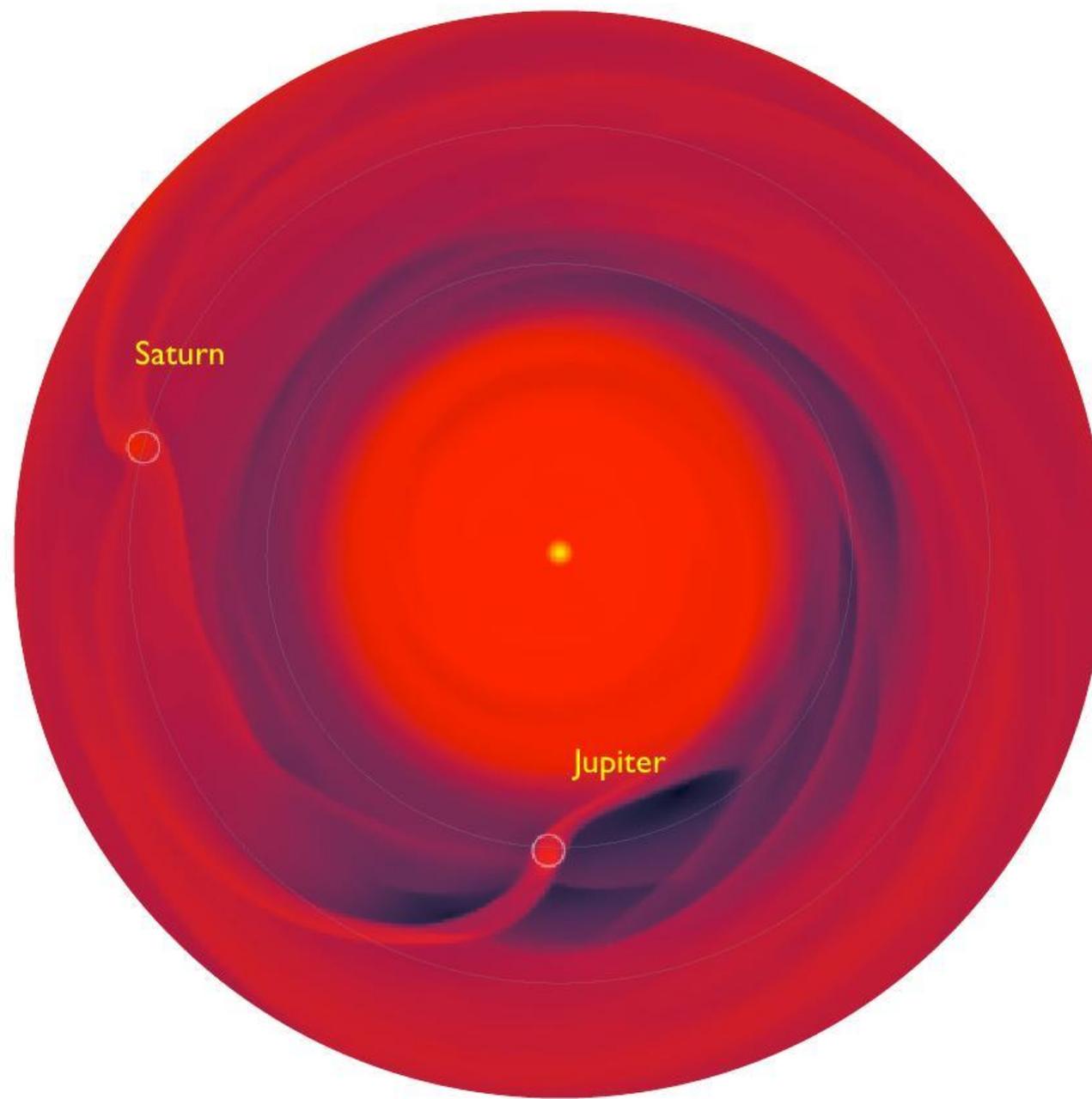
The joint migration of Jupiter and Saturn



Masset and Snellgrove, 2001; Morbidelli and Crida, 2007; Pierens and Nelson 2008

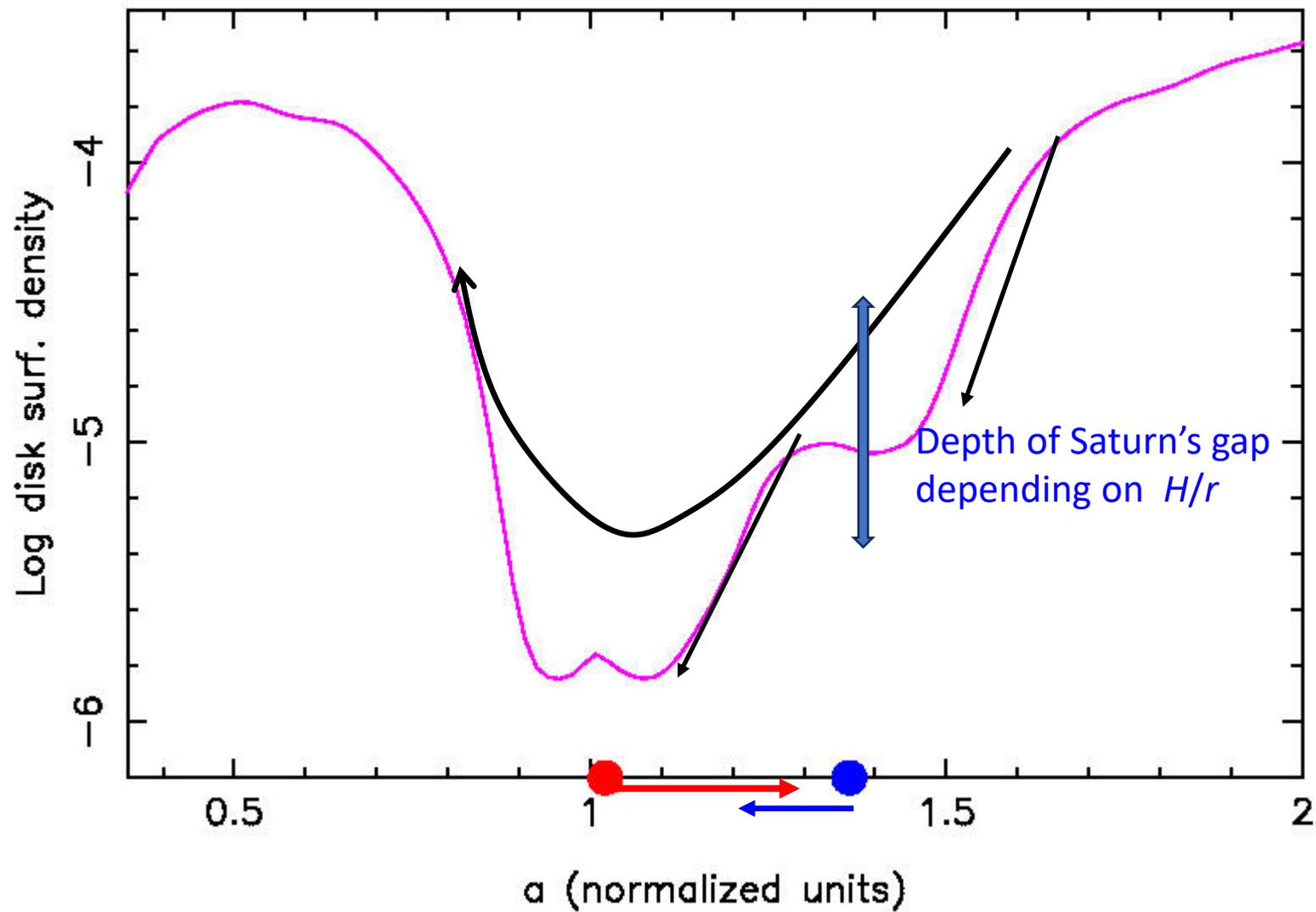


The joint migration of Jupiter and Saturn





The joint migration of Jupiter and Saturn





Take-away points

- Small planets don't change the radial surface density of the disc, but break its axial symmetry by generating a spiral density wave
- The torque exerted by the wave forces the planet to migrate inward (Type-I migration)
- Type-I migration speed is proportional to the mass of the planet and the density of the disc, while it is inversely proportional to the square of the disc's aspect ratio.
- The disc also damps the planet's eccentricity, on a timescale inversely proportional to $(H/r)^4$
- By the conservation of angular momentum, eccentricity damping forces a semi-major axis damping proportional to e^2/τ_e
- The coorbital torque can block Type-I migration if the disc has a steep surface density gradient (e.g. at the inner edge of the disc)
- Type-I migration is also slowed down by the dynamical coorbital torque if the disc has (i) a low viscosity and (ii) a surface density gradient shallower than $1/r^{3/2}$.
- Giant planets open gaps in the radial surface density distribution of the disc
- Their migration has to happen together with the migration of the gap, at approximately viscous speed, (Type-II migration)
- Two giant planets, with a mass ratio comparable to that of Jupiter and Saturn, one in resonance, can halt or reverse their migration.